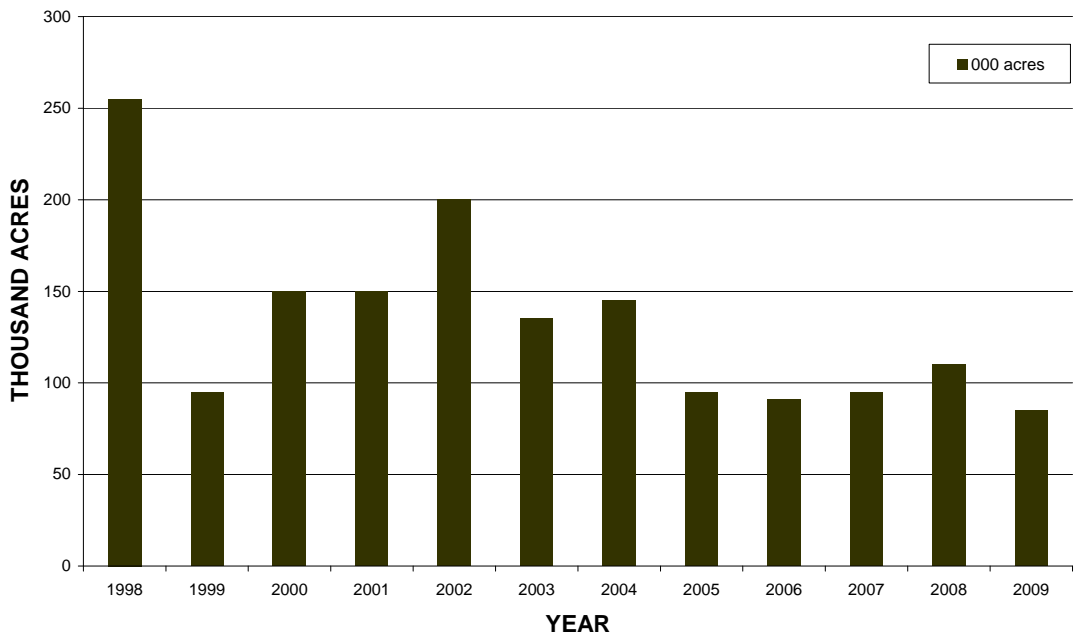


OVERVIEW OF THE DRY PEA SECTOR IN MANITOBA

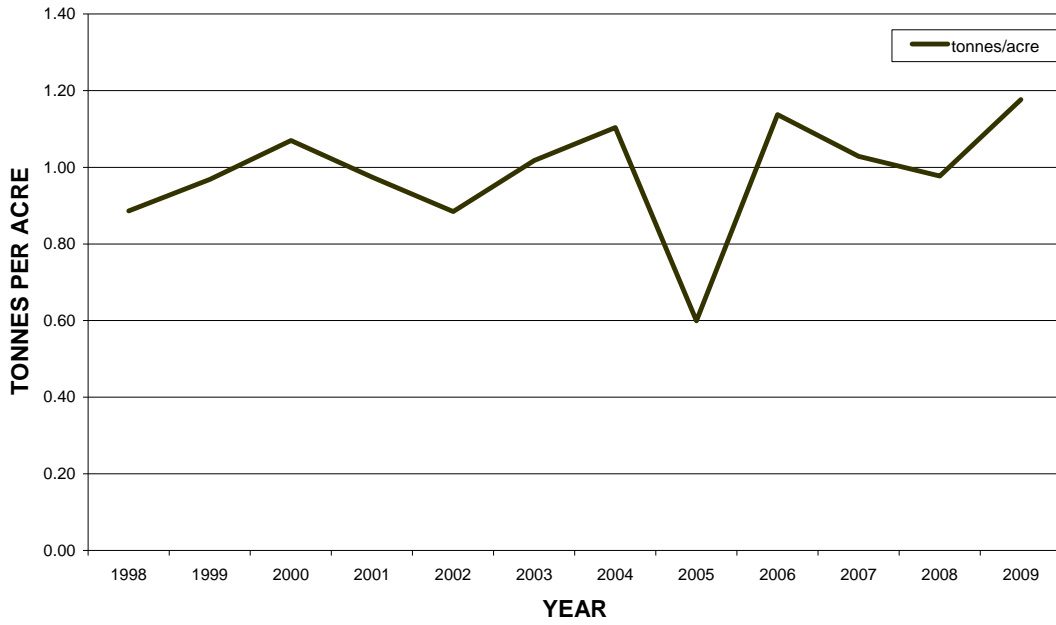
- Pea production in Manitoba began in 1908 when less than 2000 acres were harvested, and its production was quite sporadic until 1919. However, the last 80 years has demonstrated a growth in production that reached a pinnacle of 260 thousand acres in 1998.
- There are nearly 740 producers in Manitoba who, over the last 15 years, have harvested an average of approximately 175 thousand acres of peas per year.
- This makes Manitoba the third largest pea-producing province in Canada.
- To maintain their position in the pea market, both Manitoba and Canada continually promote leading-edge research to foster improvements in variety, production and processing.
- Manitoba researchers and producers also actively participate in progressive research and development studies to discover new uses of component pea parts such as pea fibre, starch and protein.
- Manitoba's ongoing research includes a quality focus in which all products are backed by Canada's strict food safety assurance system.
- It is this quest for excellence that has brought the Manitoba pea industry to where it is today.

Area of Dry Peas in Manitoba, 1998 - 2009



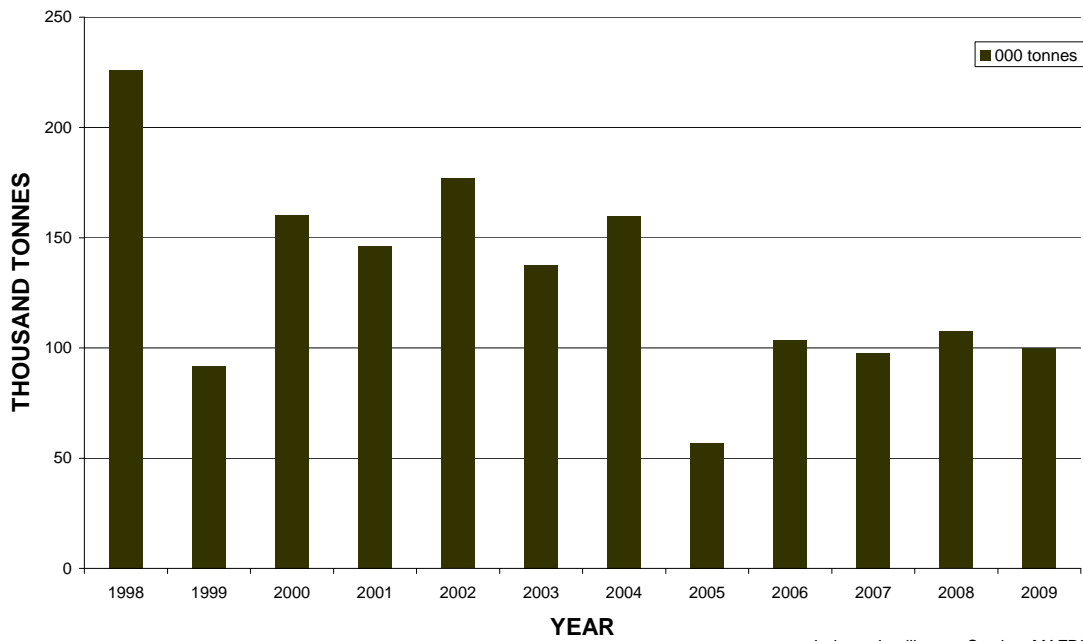
Industry Intelligence Section, MAFRI

Yield of Dry Peas in Manitoba, 1998 – 2009



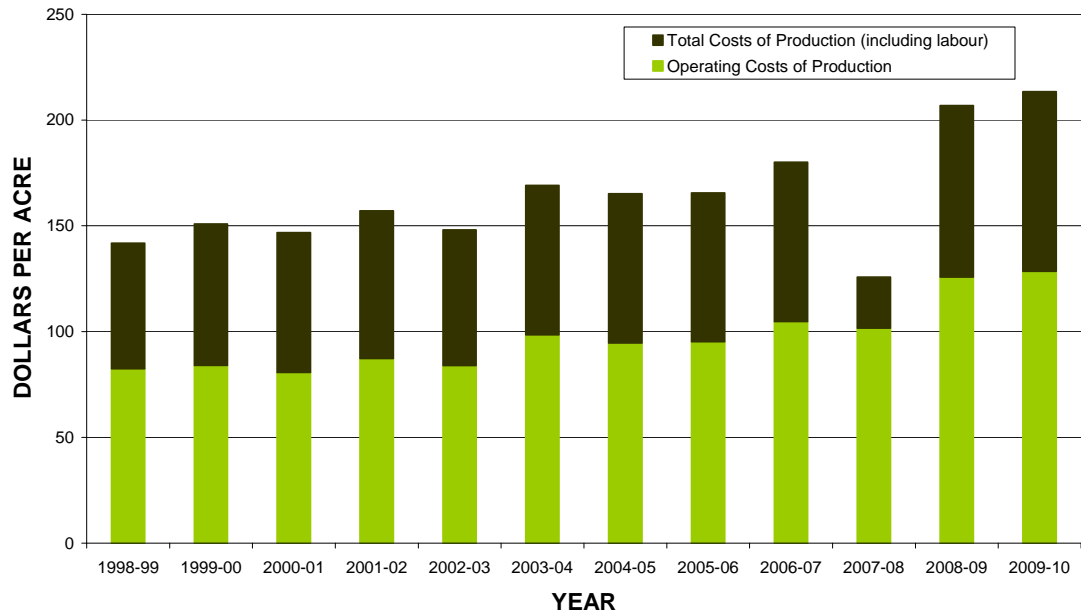
Industry Intelligence Section, MAFRI

Production of Dry Peas in Manitoba, 1998 – 2009



Industry Intelligence Section, MAFRI

Cost of Dry Pea Production in Manitoba, 1998 – 2009



Industry Intelligence Section, MAFRI

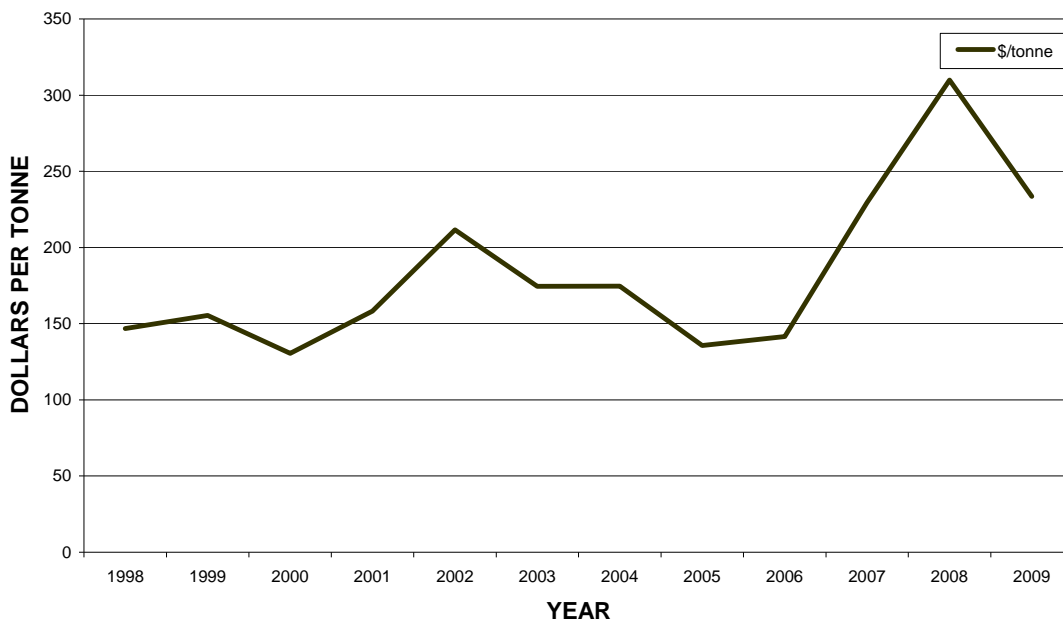
Farm Supply and Disposition of Manitoba Dry Pea Crop, 1998/99 to 2009/10

<i>000 tonnes</i>	1998-99	1999-00	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	2008-09	2009-10
Opening Stocks Aug1	6	11	14	10	5	25	10	8	3	2	2	5
Production	226	92	161	146	177	137	160	57	104	98	108	100
Total Supply	232	103	175	156	182	162	170	65	107	100	110	105
Marketings	183	75	128	118	147	108	121	52	96	88	94	88
Seed	0	11	10	14	9	10	7	6	6	7	6	7
Carryover	49	6	10	5	25	10	27	3	2	2	5	8
Feed/ Waste/ Dockage	0	12	26	20	1	34	14	3	2	2	4	2
Total Disposition	232	103	175	156	182	162	170	65	107	100	110	105

Processing Dry Peas in Manitoba

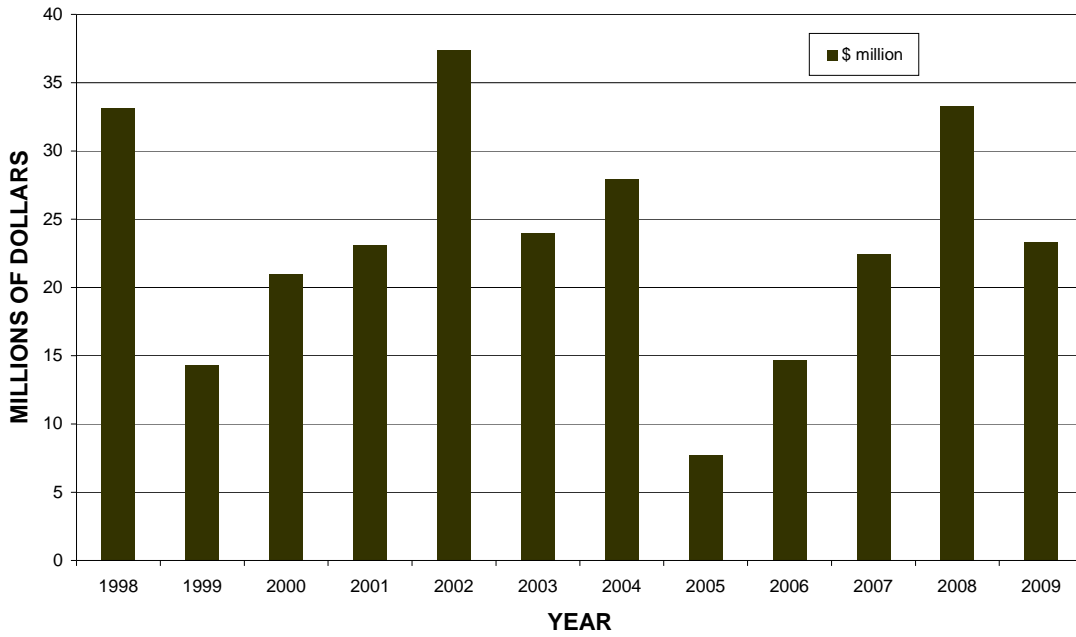
- Processing occurs both within Winnipeg and throughout the surrounding region. There are several companies in Manitoba that clean, split and bag peas for export.
- Other processing in Manitoba includes the refinement of pea starch and protein, the production of fine and coarse pea hull fibre, and the production of consumer packaged goods such as pea soups.
- As well, feed quality peas are used in hog rations as an alternative protein source to soy and canola meal.

Dry Pea Prices in Manitoba, 1998 – 2009



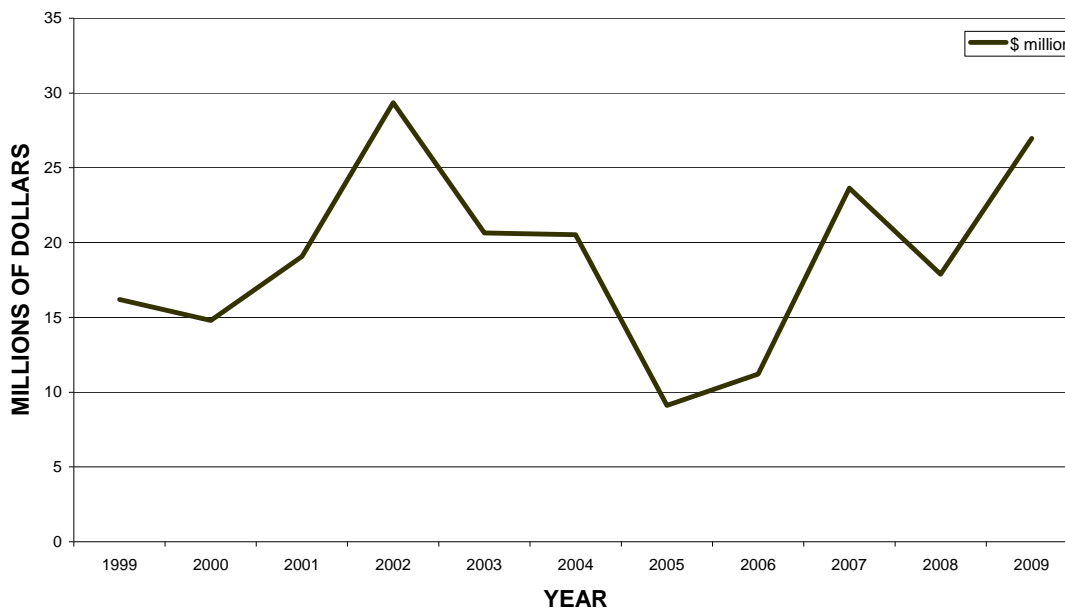
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Value of Dry Pea Production in Manitoba, 1998 - 2009



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Farm Cash Receipts for Dry Peas in Manitoba 1999 – 2009

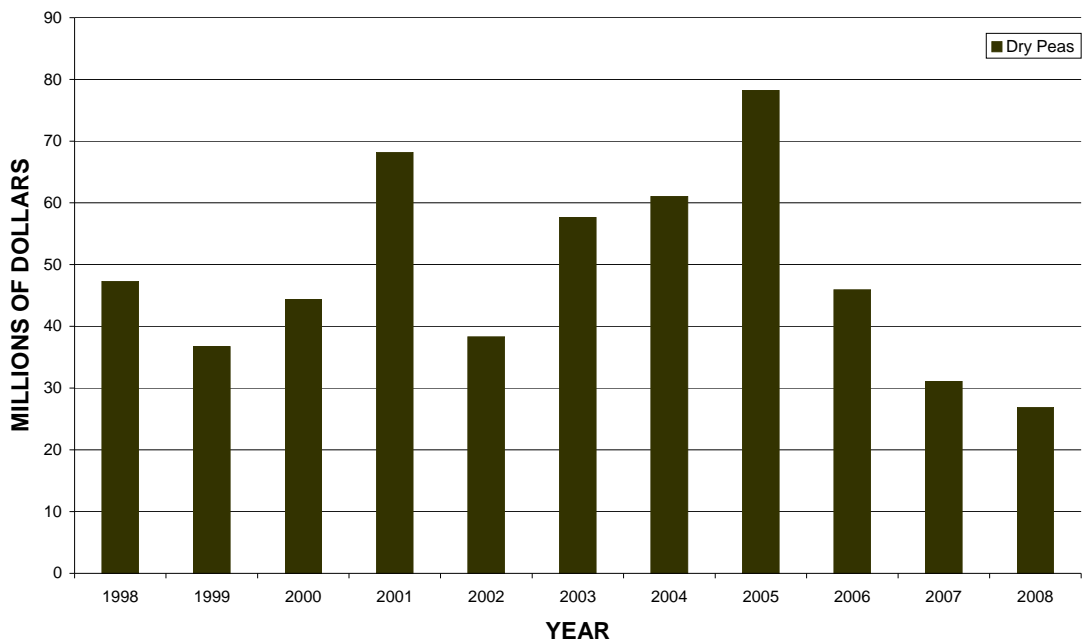


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Trade

- The majority of peas produced by Manitoba producers are yellow peas for food and livestock feed, while a smaller amount of green peas are also produced.
- Some of the food quality peas are shipped to canneries in Eastern Canada, however the majority of food pea exports are shipped to countries such as Spain, Belgium, the United States and Mexico.
- Manitoba also exports small amounts of pea flour to countries including the United States, Belgium, Norway and the United Kingdom.
- Manitoba is committed to meeting its customers' demands and continually providing leading-edge research and a top quality product.

Manitoba Exports of Dry Peas, 1998 - 2008



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