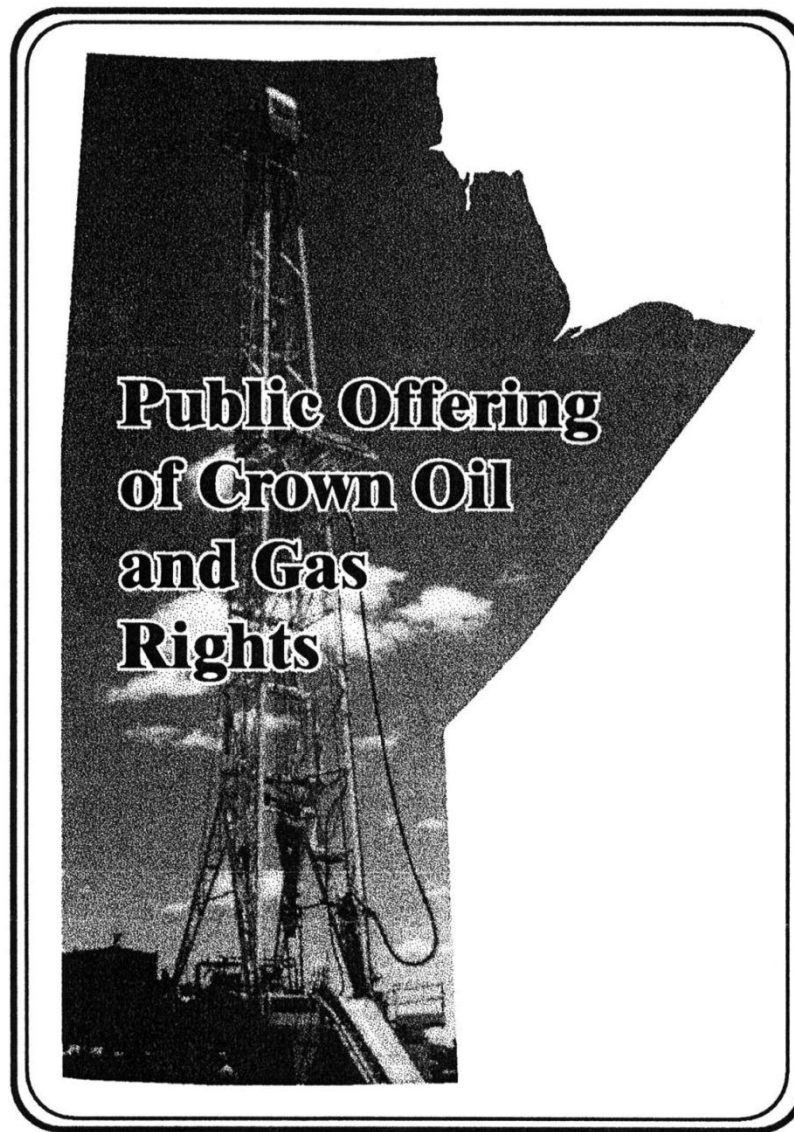


# AMENDMENT



**Closing Date: February 13, 2013 1:00 P.M. Winnipeg, Manitoba**

# AMENDMENTS TO THE PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS

February 13, 2013

The following is an amendment to the February 13, 2013 Public Offering of Crown Oil and Gas Rights.

The amendment concerns the Addendum to parcel A1 and A2 under Schedule A (listed below).

## Schedule A – Amended Addendum to parcel A1 and A2

Parcel Number	Amend Addendum as follows
A1 Lsd. 8 of 18-3-28 WPM	<b>This parcel is under private surface ownership in an area containing mixed-grass prairie and habitat utilized for nesting and foraging by Sprague’s Pipit, Baird’s Sparrow, Chestnut-collared Longspur and the Burrowing Owl, which are protected under the <i>Endangered Species Act</i>. A Development Plan should be prepared to ensure avoidance of the above noted species and provide mitigation for the potential loss of habitat on which these rare and endangered species rely.</b>
A2 Lsd.’s 3 & 4 of 28-3-28 WPM	<b>This parcel is under private surface ownership in an area containing mixed-grass prairie and habitat utilized for nesting and foraging by Sprague’s Pipit, Baird’s Sparrow, Chestnut-collared Longspur and the Burrowing Owl, which are protected under the <i>Endangered Species Act</i>. A Development Plan should be prepared to ensure avoidance of the above noted species and provide mitigation for the potential loss of habitat on which these rare and endangered species rely.</b>

Dated the 6<sup>th</sup> day of February, 2013

Keith Lowdon  
Director of Petroleum