

MANITOBA
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS
May 9, 2012

OIL AND GAS LEASES:

Parcel No.	Twp.	Rge. (WPM)	Section	Hectares	Purchased By	Bonus	Price/ Hectare	Fee	Rental \$3.50/ha
A1	6	28	* N½ & SW¼ of 10	192	Scott Land & Lease Ltd.	\$61,205.76	\$318.78	\$400.00	\$672.00
A2	6	28	* SE¼ of 10 * All 11	320	Silver Hawk Resources Ltd.	\$23,360.00	\$73.00	\$400.00	\$1,120.00
A3	6	28	* NE¼ & S½ of 16	192	Scott Land & Lease Ltd.	\$61,205.76	\$318.78	\$400.00	\$672.00
A4	6	28	* All 20	256	Silver Hawk Resources Ltd.	\$5,376.00	\$21.00	\$400.00	\$896.00
A5	6	28	* All 32	256	Silver Hawk Resources Ltd.	\$32,512.00	\$127.00	\$400.00	\$896.00
A6	7	28	* N½ of 2 * SE¼ of 11	192	Scott Land & Lease Ltd.	\$33,600.00	\$175.00	\$400.00	\$672.00
A7	7	28	* NW¼ of 12 * N½ & Ptn. S½ of 13	319.71	Scott Land & Lease Ltd.	\$55,949.25	\$175.00	\$400.00	\$1,118.99
A8	7	28	* All 14	256	Standard Land Company Inc.	\$182,438.40	\$712.65	\$400.00	\$896.00
A9	7	28	* All 36	256	Standard Land Company Inc.	\$111,290.88	\$434.73	\$400.00	\$896.00
A10	8	27	* S½ of 2	128	Scott Land & Lease Ltd.	\$6,400.00	\$50.00	\$400.00	\$448.00
A11	8	27	* NE¼ of 4	64	Standard Land Company Inc.	\$11,025.28	\$172.27	\$400.00	\$224.00
A12	8	27	* NW¼ of 18	64	Silver Hawk Resources Ltd.	\$22,464.00	\$351.00	\$400.00	\$224.00
A13	8	27	* E½ of 20	128	Silver Hawk Resources Ltd.	\$9,728.00	\$76.00	\$400.00	\$448.00
A14	8	27	* NE¼ of 32	64	Windfall Resources Ltd.	\$8,010.00	\$125.16	\$400.00	\$224.00
A15	8	27	* E½ of 34	128	Scott Land & Lease Ltd.	\$6,400.00	\$50.00	\$400.00	\$448.00
A16	10	29	W½ of 11	128	Tundra Oil & Gas Partnership	\$449,280.00	\$3,510.00	\$400.00	\$448.00
A17	11	28	SE¼ of 2	64	Plunkett Resources Ltd.	\$143,075.84	\$2,235.56	\$400.00	\$224.00
A18	12	27	* NE¼ of 29	64	Scott Land & Lease Ltd.	\$20,045.44	\$313.21	\$400.00	\$224.00
A19	12	27	* SE¼ of 29	64	Scott Land & Lease Ltd.	\$8,419.84	\$131.56	\$400.00	\$224.00
A20	12	27	* W½ of 29	128	Scott Land & Lease Ltd.	\$16,839.68	\$131.56	\$400.00	\$448.00
A21	12	27	* S½ of 32	128	Scott Land & Lease Ltd.	\$16,839.68	\$131.56	\$400.00	\$448.00
A22	13	27	* E½ of 6	128	Silver Hawk Resources Ltd.	\$96,640.00	\$755.00	\$400.00	\$448.00

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			Above Base of Devonian Duperow						
A23	13	27	* SE¼ of 11 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$1,616.00	\$25.25	\$400.00	\$224.00
A24	13	27	* SW¼ of 11 Above Base of Devonian Duperow	64	Flushing Energy Corp.	\$61,760.00	\$965.00	\$400.00	\$224.00
A25	13	27	* NW¼ of 12 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$48,320.00	\$755.00	\$400.00	\$224.00
A26	13	27	* SW¼ of 14 Above Base of Devonian Duperow	64	Flushing Energy Corp.	\$100,160.00	\$1,565.00	\$400.00	\$224.00
A27	13	27	* SW¼ of 36 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$6,528.00	\$102.00	\$400.00	\$224.00
A28	13	27	* NW¼ of 36 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$6,528.00	\$102.00	\$400.00	\$224.00
A29	13	29	All 2	256	Silver Hawk Resources Ltd.	\$26,112.00	\$102.00	\$400.00	\$896.00
A30	14	27	* NE¼ of 4 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$96,320.00	\$1,505.00	\$400.00	\$224.00
A31	14	27	* NW¼ of 4 Above Base of Devonian Duperow	64	Flushing Energy Corp.	\$67,264.00	\$1,051.00	\$400.00	\$224.00
A32	14	27	* SW¼ of 14 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$6,528.00	\$102.00	\$400.00	\$224.00
A33	14	27	* NE¼ of 20 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$6,470.40	\$101.10	\$400.00	\$224.00
A34	14	27	* SE¼ of 20 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$6,540.80	\$102.20	\$400.00	\$224.00
A35	14	27	* SW¼ of 20 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$6,611.20	\$103.30	\$400.00	\$224.00
A36	14	27	* NW¼ of 20 Above Base of Devonian Duperow	64	Plunkett Resources Ltd.	\$6,681.60	\$104.40	\$400.00	\$224.00
A37	14	27	* SE¼ of 28 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$16,192.00	\$253.00	\$400.00	\$224.00
A38	14	27	* NW¼ of 28	64	Silver Hawk Resources Ltd.	\$6,528.00	\$102.00	\$400.00	\$224.00

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			Above Base of Devonian Duperow						
A39	14	27	* NE¼ of 30	64	Plunkett Resources Ltd.	\$8,256.64	\$129.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A40	14	27	* SE¼ of 30	64	Plunkett Resources Ltd.	\$8,256.64	\$129.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A41	14	27	* SW¼ of 30	64	Plunkett Resources Ltd.	\$8,256.64	\$129.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A42	14	27	* NW¼ of 30	64	Plunkett Resources Ltd.	\$8,256.64	\$129.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A43	14	28	* NE¼ of 29	64	Silver Hawk Resources Ltd.	\$84,288.00	\$1,317.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A44	14	28	* SE¼ of 29	64	Silver Hawk Resources Ltd.	\$84,288.00	\$1,317.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A45	14	28	* SW¼ of 29	64	Silver Hawk Resources Ltd.	\$168,576.00	\$2,634.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A46	14	28	* NW¼ of 29	64	Silver Hawk Resources Ltd.	\$168,576.00	\$2,634.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A47	14	28	* NE¼ of 36	64	Plunkett Resources Ltd.	\$6,464.64	\$101.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A48	14	28	* SE¼ of 36	64	Plunkett Resources Ltd.	\$6,464.64	\$101.01	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A49	14	28	* SW¼ of 36	64	Silver Hawk Resources Ltd.	\$9,984.00	\$156.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A50	14	28	* NW¼ of 36	64	Silver Hawk Resources Ltd.	\$9,984.00	\$156.00	\$400.00	\$224.00
			Above Base of Devonian Duperow						
A51	17	26	Ptn. NW¼ of 5	36.017	Silver Hawk Resources Ltd.	\$2,810.00	\$78.02	\$400.00	\$126.06
A52	17	26	NW¼ & Ptn. SW¼ of 8	127.074	Silver Hawk Resources Ltd.	\$9,912.00	\$78.00	\$400.00	\$444.76
A53	17	26	SE¼ of 22	64	Silver Hawk Resources Ltd.	\$1,344.00	\$21.00	\$400.00	\$224.00
A54	17	27	NE¼ of 11	64	Scott Land & Lease Ltd.	\$6,906.24	\$107.91	\$400.00	\$224.00
A55	17	27	* SE¼ of 11	64	Scott Land & Lease Ltd.	\$6,906.24	\$107.91	\$400.00	\$224.00

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A56	17	27	* SW¼ of 11	64	Silver Hawk Resources Ltd.	\$7,424.00	\$116.00	\$400.00	\$224.00
A57	17	27	* NW¼ of 11	64	Silver Hawk Resources Ltd.	\$7,424.00	\$116.00	\$400.00	\$224.00
A58	18	27	NE¼ of 29	64	Silver Hawk Resources Ltd.	\$1,280.00	\$20.00	\$400.00	\$224.00
A59	18	27	SE¼ of 29	64	Silver Hawk Resources Ltd.	\$1,280.00	\$20.00	\$400.00	\$224.00
A60	18	27	SW¼ of 29	64	Silver Hawk Resources Ltd.	\$1,280.00	\$20.00	\$400.00	\$224.00
A61	18	27	NW¼ of 29	64	Silver Hawk Resources Ltd.	\$1,280.00	\$20.00	\$400.00	\$224.00
A62	18	28	Ptn. NE¼ of 34	63.01	Fort Calgary Resources Ltd.	\$1,728.00	\$27.42	\$400.00	\$220.54
A63	18	28	SE¼ of 34	64	Fort Calgary Resources Ltd.	\$1,728.00	\$27.00	\$400.00	\$224.00
A64	18	29	* NE¼ of 14 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$4,992.00	\$78.00	\$400.00	\$224.00
A65	18	29	* SE¼ of 14 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$1,344.00	\$21.00	\$400.00	\$224.00
A66	18	29	* SW¼ of 14 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$3,392.00	\$53.00	\$400.00	\$224.00
A67	18	29	* NW¼ of 14 Above Base of Devonian Duperow	64	Silver Hawk Resources Ltd.	\$4,992.00	\$78.00	\$400.00	\$224.00
A68	19	28	* E½ of 12 Above Base of Devonian Duperow	128	Silver Hawk Resources Ltd.	\$6,784.00	\$53.00	\$400.00	\$448.00
Lease Total				6754		\$2,496,724.13	\$369.68	\$27,200.00	\$23,638.34
TOTAL REVENUE COLLECTED =						\$2,547,562.47			