

MANITOBA
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS
November 9, 2011

OIL AND GAS LEASES:

Parcel No.	Twp.	Rge.	Section	Hectares	Purchased By	Bonus	Price/ Hectare	Fee	Rental \$3.50/ha
A1	1	29	N½ and SE¼ of 30	192	Petroland Services 1986 Ltd.	\$4,848.00	\$25.25	\$400.00	\$672.00
A2	2	23	NE¼ of 30	64	Petroland Services 1986 Ltd.	\$2,288.00	\$35.75	\$400.00	\$224.00
A3	3	29	SE¼ and Lsd.'s 3, 4, 9 & 10 of 6	128	Windfall Resources Ltd.	\$14,005.05	\$109.41	\$400.00	\$448.00
A4	3	29	Lsd. 4 of 11	16	Silver Hawk Resources Ltd.	\$12,816.00	\$801.00	\$400.00	\$56.00
A5	3	29	Lsd. 1 of 18	16	Windfall Resources Ltd.	\$2,945.05	\$184.07	\$400.00	\$56.00
A6	3	29	SW¼ and Lsd.'s 2, 7 & 8 of 18	112	Windfall Resources Ltd.	\$41,165.05	\$367.55	\$400.00	\$392.00
A7	3	29	N½ of 18	128	Windfall Resources Ltd.	\$47,045.05	\$367.54	\$400.00	\$448.00
A8	3	29	N½ of 20	128	Scott Land & Lease Ltd.	\$45,301.76	\$353.92	\$400.00	\$448.00
A9	3	29	SE¼ of 20	64	Windfall Resources Ltd.	\$35,626.24	\$556.66	\$400.00	\$224.00
A10	3	29	NE¼ of 28	64	Plunkett Resources Ltd.	\$23,003.33	\$359.43	\$400.00	\$224.00
A11	3	29	NW¼ of 28	64	Plunkett Resources Ltd.	\$23,003.33	\$359.43	\$400.00	\$224.00
A12	3	29	All 29	256	Plunkett Resources Ltd.	\$92,803.33	\$362.51	\$400.00	\$896.00
A13	3	29	All 32	256	Plunkett Resources Ltd.	\$92,803.33	\$362.51	\$400.00	\$896.00
A14	4	29	SW¼ of 4	64	Scott Land & Lease Ltd.	\$3,008.09	\$47.00	\$400.00	\$224.00
A15	4	29	NW¼ of 4	64	Scott Land & Lease Ltd.	\$3,008.09	\$47.00	\$400.00	\$224.00
A16	4	29	NW¼ and S½ of 6	192	Scott Land & Lease Ltd.	\$16,001.69	\$83.34	\$400.00	\$672.00
A17	4	29	S½ of 18	128	Scott Land & Lease Ltd.	\$10,670.49	\$83.36	\$400.00	\$448.00
A18	5	29	NE¼ of 20	64	STOMP Energy Ltd.	\$20,009.73	\$312.65	\$400.00	\$224.00
A19	5	29	SE¼ of 20	64	STOMP Energy Ltd.	\$20,009.73	\$312.65	\$400.00	\$224.00
A20	5	29	SE¼ of 30	64	STOMP Energy Ltd.	\$3,689.73	\$57.65	\$400.00	\$224.00
A21	5	29	SW¼ of 30	64	STOMP Energy Ltd.	\$3,689.73	\$57.65	\$400.00	\$224.00
A22	5	29	SW¼ of 32	64	STOMP Energy Ltd.	\$809.73	\$12.65	\$400.00	\$224.00
A23	5	29	Lsd. 12 of 32 Below base of Mississippian Mission Canyon	64	STOMP Energy Ltd.	\$809.73	\$12.65	\$400.00	\$224.00

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			Lsd.'s 11, 13 & 14 of 32						
A24	6	27	SE¼ of 10		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A25	6	27	All 11		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A26	6	27	SW¼ of 12		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A27	7	27	NW¼ of 1		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A28	7	27	N½ and SW¼ of 2		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A29	8	27	All 29	256	Windfall Resources Ltd.	\$19,044.00	\$74.39	\$400.00	\$896.00
A30	9	25	N½ and SE¼ of 4	192	Silver Hawk Resources Ltd.	\$14,592.00	\$76.00	\$400.00	\$672.00
A31	9	25	Lsd.'s 3, 6 & 11 of 10	48	Plunkett Resources Ltd.	\$2,591.52	\$53.99	\$400.00	\$168.00
A32	9	25	SW¼ and Lsd.'s 15 & 16 of 18	96	Plunkett Resources Ltd.	\$5,183.04	\$53.99	\$400.00	\$336.00
A33	9	25	NE¼ of 22	64	Plunkett Resources Ltd.	\$14,463.36	\$225.99	\$400.00	\$224.00
A34	9	25	All 30	256	Silver Hawk Resources Ltd.	\$2,560.00	\$10.00	\$400.00	\$896.00
A35	9	25	Lsd.'s 3, 4, 5, 12 & 13 of 32	80	Silver Hawk Resources Ltd.	\$6,080.00	\$76.00	\$400.00	\$280.00
A36	9	28	Lsd.'s 10, 15 & 16 of 20	48	Silver Hawk Resources Ltd.	\$48,048.00	\$1,001.00	\$400.00	\$168.00
A37	9	28	Lsd. 13 of 28	16	Silver Hawk Resources Ltd.	\$40,016.00	\$2,501.00	\$400.00	\$56.00
A38	9	28	Lsd. 2 of 29 Above Base of Lodgepole Lsd.'s 1, 7 & 8 of 29	64	Silver Hawk Resources Ltd.	\$64,064.00	\$1,001.00	\$400.00	\$224.00
A39	9	28	SW¼ of 29	64	Silver Hawk Resources Ltd.	\$64,064.00	\$1,001.00	\$400.00	\$224.00
A40	10	25	SW¼, Ptn. SE¼ and Ptn. NW¼ of 6	188.87	Silver Hawk Resources Ltd.	\$1,920.00	\$10.17	\$400.00	\$661.05
A41	10	25	NE¼ of 28		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A42	10	28	Lsd.'s 3, 14 & 15 of 10	48	Silver Hawk Resources Ltd.	\$120,048.00	\$2,501.00	\$400.00	\$168.00
A43	10	29	Lsd.'s 9 & 10 of 11	32	Silver Hawk Resources Ltd.	\$80,032.00	\$2,501.00	\$400.00	\$112.00
A44	10	29	Lsd.'s 9 & 16 of 16	32	Silver Hawk Resources Ltd.	\$80,032.00	\$2,501.00	\$400.00	\$112.00

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A45	10	29	SE¼ of 34	64	Silver Hawk Resources Ltd.	\$176,064.00	\$2,751.00	\$400.00	\$224.00
A46	10	29	NW¼ of 36	64	Silver Hawk Resources Ltd.	\$176,064.00	\$2,751.00	\$400.00	\$224.00
A47	11	25	SE¼ of 4		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A48	11	25	N½ of 18		no acceptable bid	\$0.00	\$0.00	\$0.00	\$0.00
A49	11	26	Lsd.'s 9, 15 & 16 of 11	48	Windfall Resources Ltd.	\$3,151.20	\$65.65	\$400.00	\$168.00
A50	11	26	NW¼ of 12	64	Tundra Oil & Gas Partnership	\$2,800.00	\$43.75	\$400.00	\$224.00
A51	11	26	Lsd.'s 1, 7, 8, 9, 10 & 16 of 24	96	Plunkett Resources Ltd.	\$24,383.04	\$253.99	\$400.00	\$336.00
A52	11	28	NE¼ of 4	64	Badger Pass Minerals Inc.	\$301,051.01	\$4,703.92	\$400.00	\$224.00
A53	11	28	W½ of 10	128	Plunkett Resources Ltd.	\$543,558.40	\$4,246.55	\$400.00	\$448.00
A54	11	29	SE¼ of 18	64	Silver Hawk Resources Ltd.	\$96,064.00	\$1,501.00	\$400.00	\$224.00
A55	13	27	Lsd.'s 1, 2, 3 & 4 of 18 (Above Base of Devonian Duperow)	64	Tundra Oil & Gas Partnership	\$35,264.00	\$551.00	\$400.00	\$224.00
A56	13	27	N½ & SW¼ of 20 (Above Base of Devonian Duperow)	192	Silver Hawk Resources Ltd.	\$118,656.00	\$618.00	\$400.00	\$672.00
A57	13	27	W½ of 28 (Above Base of Devonian Duperow)	128	Tundra Oil & Gas Partnership	\$96,128.00	\$751.00	\$400.00	\$448.00
A58	13	27	N½ and SE¼ of 30 (Above Base of Devonian Duperow)	192	Tundra Oil & Gas Partnership	\$144,192.00	\$751.00	\$400.00	\$672.00
A59	13	27	SE¼ of 32 (Above Base of Devonian Duperow)	64	Tundra Oil & Gas Partnership	\$48,064.00	\$751.00	\$400.00	\$224.00
A60	13	28	NE¼ and S½ of 12 (Above Base of Devonian Duperow)	192	Tundra Oil & Gas Partnership	\$105,792.00	\$551.00	\$400.00	\$672.00
A61	16	27	SE¼ of 18	64	Kinwest 2008 Energy Inc. (60%) Mariner Energy Corp. (40%)	\$84,040.32	\$1,313.13	\$400.00	\$224.00
Lease Total				5293		\$3,037,370.15	\$573.86	\$21,200.00	\$18,525.05
TOTAL REVENUE COLLECTED =						\$3,077,095.20			