

MANITOBA  
PUBLIC OFFERING OF CROWN OIL AND GAS RIGHTS  
November 14, 2012

OIL AND GAS LEASES:

Parcel No.	Twp. (WPM)	Rge.	Section	Hectares	Purchased By	Bonus	Price/Hectare	Fee	Rental \$3.50/ha	Total
A1	1	25	Lsd. 8 of 30 Below Base of Lower Amaranth	16	Newalta Corporation	20,005.00	\$1,250.31	\$400.00	\$56.00	\$20,461.00
A2	7	21	W½ & Ptns E½ of 9 (Undiv. ½ Interest)		No successful bids received	0.00	\$0.00	\$0.00	\$0.00	\$0.00
A3	7	21	S½ of 17 (Undivided ½ Interest)		No successful bids received	0.00	\$0.00	\$0.00	\$0.00	\$0.00
A4	7	21	W½ of 20 (Undivided ½ Interest)		No successful bids received	0.00	\$0.00	\$0.00	\$0.00	\$0.00
A5	7	21	Ptn. SW¼ of 22 (Undivided ½ Interest)		No successful bids received	0.00	\$0.00	\$0.00	\$0.00	\$0.00
A6	12	26	N½ of 29	128	Fire Sky Energy Inc.	1,280.00	\$10.00	\$400.00	\$448.00	\$2,128.00
A7	12	26	SE¼ of 29	64	Fire Sky Energy Inc.	660.00	\$10.31	\$400.00	\$224.00	\$1,284.00
A8	12	27	NE¼ of 36	64	Fire Sky Energy Inc.	1,280.00	\$20.00	\$400.00	\$224.00	\$1,904.00
A9	13	29	All 28 * All 29 * All 32	768	Fort Calgary Resources Ltd.	52,055.04	\$67.78	\$400.00	\$2,688.00	\$55,143.04
A10	16	26	NW¼ of 16	64	Silver Hawk Resources Ltd.	3,392.00	\$53.00	\$400.00	\$224.00	\$4,016.00
A11	16	26	N½ of 19	128	Silver Hawk Resources Ltd.	5,376.00	\$42.00	\$400.00	\$448.00	\$6,224.00
A12	16	26	S½ of 28	128	Silver Hawk Resources Ltd.	6,784.00	\$53.00	\$400.00	\$448.00	\$7,632.00
A13	16	26	E½ of 29	128	Silver Hawk Resources Ltd.	6,784.00	\$53.00	\$400.00	\$448.00	\$7,632.00
A14	16	26	* W½ of 29	128	Silver Hawk Resources Ltd.	6,784.00	\$53.00	\$400.00	\$448.00	\$7,632.00
A15	16	26	SE¼ of 30	64	Silver Hawk Resources Ltd.	2,688.00	\$42.00	\$400.00	\$224.00	\$3,312.00
A16	16	26	NE¼ of 34	64	Silver Hawk Resources Ltd.	2,688.00	\$42.00	\$400.00	\$224.00	\$3,312.00
A17	16	27	* NE¼ of 10	64	Scott Land & Lease Ltd.	8,051.84	\$125.81	\$400.00	\$224.00	\$8,675.84
A18	16	27	N½ of 11	128	Scott Land & Lease Ltd.	34,023.68	\$265.81	\$400.00	\$448.00	\$34,871.68
A19	16	27	S½ of 11	128	Scott Land & Lease Ltd.	9,703.68	\$75.81	\$400.00	\$448.00	\$10,551.68
A20	16	27	SW¼ of 34	64	Silver Hawk Resources Ltd.	3,392.00	\$53.00	\$400.00	\$224.00	\$4,016.00
A21	17	26	E½ of 29	128	Silver Hawk Resources Ltd.	6,784.00	\$53.00	\$400.00	\$448.00	\$7,632.00
A22	17	26	W½ of 29	128	Silver Hawk Resources Ltd.	6,784.00	\$53.00	\$400.00	\$448.00	\$7,632.00
<b>Lease Total</b>				<b>2384</b>		<b>\$178,515.24</b>	<b>\$74.88</b>	<b>\$7,200.00</b>	<b>\$8,344.00</b>	
					<b>TOTAL REVENUE COLLECTED =</b>	<b>\$194,059.24</b>				\$194,059.24