



TUNDRA OIL & GAS

1700 – One Lombard Place, Winnipeg, MB R3B 0X3
TEL: (204) 934-5850 FAX: (204) 934-5820

September 27, 2016

Royalty and Working Interest Owners:
(Addressee list attached)

**Subject: North Virden Scallion Unit No. 2
Unit Agreement - Exhibit "A" Revision
TOGP File: U-006**

Enclosed for your records is one (1) copy of the following:

- Exhibit "A", Revision No. 2, effective January 1, 2016
- Exhibit "A", Revision No. 2016-01, effective October 1, 2016
- A complete set of executed counterpart pages.

This revision reflects the following:

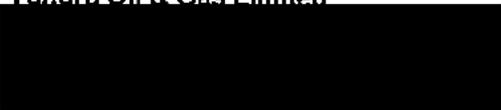
- Revision No. 2
 - Transfer of Trusteeship from Montreal Trust Company of Canada (as Agent for the Canada Trust Company) to Computershare Trust Company of Canada (Granted December 20, 2002).
 - Assignment of Mineral Lease from Penny Mahon (as Executrix of the Estate of James Nichol and as Power of Attorney for Kathleen LeBlanc) to 3657176 Manitoba Ltd. (effective date: April 28, 2015).
 - Transfer of Mines and Minerals from Norman Heaman to MNV 32 Resources Ltd. (effective date: January 18, 2001).
 - Transfer of an Undivided Interest in a Disposition from 60494 Manitoba Ltd. to Brandon Professional Investments Ltd. (Registration date: February 8, 1995).
- Revision No. 2016-01
 - Assignment of Mineral Lease from Gayle Marguerite Chappell to 6794981 Manitoba Ltd. (effective date: June 9, 2016).

Tundra has received all appropriate documentation to support these revisions. Please update your files accordingly.

For clarity, the exhibit revision numbering process has been changed. Going forward, each revision will be numbered for the year in which the revision is issued and numbered sequentially thereafter. Please direct any questions or comments to the undersigned at stephanie.seifrid@tundraoilandgas.com.

Yours truly,

TUNDRA OIL & GAS PARTNERSHIP
by its managing partner
Tundra Oil & Gas Limited


Stephanie Seifrid
Joint Venture Consultant
Enclosures
SS/sdm

Affiliate of JAMES RICHARDSON & SONS, LIMITED Established 1857

FIELD OFFICE: 295 – 3rd Avenue, Box 1960, Virden, MB R0M 2C0 TEL: (204) 748-3095 FAX: (204) 748-1007
CALGARY OFFICE: Suite 1000 – 715 5th Avenue SW, Calgary, AB T2P 2X6 TEL: (403) 261-1876 FAX: (403) 261-1042

North Virden Scallion Unit No. 2
Addressee List

Tundra Oil & Gas Partnership
1700 One Lombard Place
Winnipeg, MB R3B 0X3

Brandon Professional Investments Ltd.
1401 Princess Avenue
Brandon, MB R7A 7L7

Attention: Don Penny

Freehold Royalties Partnership
400, 144 – 4th Avenue S.W.
Calgary, AB T2P 3N4

Attention: Jody Newman

6794981 Manitoba Ltd.
Box 864
Virden, MB ROM 2C0

Attention: Leslie C. Granam

Keith Peam & Carole Sangster


Growth, Enterprise and Trade
Petroleum Branch
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Attention: Leo Leonen

Computershare Trust Company of Canada
600, 530 – 8th Avenue S.W.
Calgary, AB T2P 3S8

Attention: Jan McClelland

3657176 Manitoba Ltd.
Box 492
Winnipeg Beach, MB R0C 3G0

Attention: Penny Mahon

MNVV 32 Resources Ltd.
Box 1126
Virden, MB ROM 2C0

Attention: Norman Heaman

Exhibit 'A'

Attached to and made part of the Unit Agreement

North Virden Scallion Unit No. 2

Tract No.	Land Description	Working Interest		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	LSD 06-29-011-26 WPM	Brandon Professional Investments Ltd. Tundra Oil & Gas Partnership	10%	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF MANITOBA	100%	5.783600000
2	LSD 11-29-011-26 WPM	Brandon Professional Investments Ltd. Tundra Oil & Gas Partnership	10%	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF MANITOBA	100%	12.169200000
3	LSD 12-29-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF MANITOBA	100%	5.596000000
4	LSD 13-29-011-26 WPM	Tundra Oil & Gas Partnership	100%	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF MANITOBA	100%	4.872400000
5	LSD 14-29-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	HER MAJESTY THE QUEEN IN RIGHT OF THE PROVINCE OF MANITOBA	100%	7.830100000
6	LSD 09-30-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	3657176 Manitoba Ltd.	100%	8.793900000
7	LSD 10-30-011-26 WPM	Tundra Oil & Gas Partnership	100%	3657176 Manitoba Ltd.	100%	9.508400000
8	LSD 15-30-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	3657176 Manitoba Ltd.	100%	2.024500000
9	LSD 16-30-011-26 WPM	Tundra Oil & Gas Partnership	100%	3657176 Manitoba Ltd.	100%	9.705200000
10	LSD 01-31-011-26 WPM	Tundra Oil & Gas Partnership	100%	Gayle M. Chappell	100%	9.505300000
11	LSD 05-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MINVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.576800000
12	LSD 04-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MINVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.331600000
13	LSD 05-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MINVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.106700000
14	LSD 06-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MINVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	5.195300000
						100.000000000

EXHIBIT 'A': TRACT PARTICIPATION

Attached to and made part of an Agreement Entitled
NORTH VIRDEN SCALLION UNIT NO. 2 – Unit Agreement

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	06-29-011-26 WPM	Brandon Professional Investments Ltd. Tundra Oil & Gas Partnership	10% 90%	MB Crown	100	5.7836
2	11-29-011-26 WPM	Brandon Professional Investments Ltd. Tundra Oil & Gas Partnership	10% 90%	MB Crown	100	12.1692
3	12-29-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	MB Crown	100	5.5960
4	13-29-011-26 WPM	Tundra Oil & Gas Partnership	100%	MB Crown	100	4.8724
5	14-29-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	MB Crown	100	7.8301
6	09-30-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	3657176 Manitoba Ltd.	100	8.7939
7	10-30-011-26 WPM	Tundra Oil & Gas Partnership	100%	3657176 Manitoba Ltd.	100	9.5084
8	15-30-011-26 WPM	Tundra Oil & Gas Partnership	100%	3657176 Manitoba Ltd.	100	2.0245
9	16-30-011-26 WPM	Freehold Royalties Partnership Tundra Oil & Gas Partnership	23.52% 76.48%	3657176 Manitoba Ltd.	100	9.7052
10	01-31-011-26 WPM	Tundra Oil & Gas Partnership	100%	6794981 Manitoba Ltd.	100	9.5053

EXHIBIT 'A': TRACT PARTICIPATION

Attached to and made part of an Agreement Entitled
NORTH VIRDEN SCALLION UNIT NO. 2 – Unit Agreement

11	03-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MNVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.5768
12	04-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MNVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.3316
13	05-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MNVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	6.1067
14	06-32-011-26 WPM	Tundra Oil & Gas Partnership	100%	MNVV 32 Resources Ltd. Computershare Trust Company of Canada Keith E. Pearn & Carole M. Sangster	66.667% 25% 8.333%	5.1963

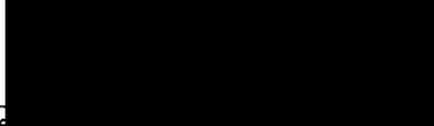
1504. Notice to Royalty Owners

The Working Interest Owners shall give notice in accordance with their Leases to their respective Royalty Owners of the termination of this agreement within thirty (30) calendar days thereafter.

IN WITNESS WHEREOF the Parties have executed this Agreement each on the date shown below.

September 15/16
Date

3657176 MANITOBA LTD.


Penny Mahon, President

ADDRESS FOR SERVICE:
Box 492
Winnipeg Beach, MB R0C 3G0

1504. Notice to Royalty Owners

The Working Interest Owners shall give notice in accordance with their Leases to their respective Royalty Owners of the termination of this agreement within thirty (30) calendar days thereafter.

IN WITNESS WHEREOF the Parties have executed this Agreement each on the date shown below.

Sept. 19, 2016
Date

6794981 MANITOBA LTD.



Leslie C. Granam

ADDRESS FOR SERVICE:
Box 864
Virden, MB R0M 2C0

1504. Notice to Royalty Owners

The Working Interest Owners shall give notice in accordance with their Leases to their respective Royalty Owners of the termination of this agreement within thirty (30) calendar days thereafter.

IN WITNESS WHEREOF the Parties have executed this Agreement each on the date shown below.

Date

Sept. 13/16

BRANDON PROFESSIONAL INVESTMENTS LTD.



Don Penny

ADDRESS FOR SERVICE:

1401 Princess Avenue
Brandon, MB R7A 7L7