

ASSIGNMENT OF UNIT INTEREST

THIS ASSIGNMENT made the 24th day of September, 2014.

BETWEEN:

HEATHER OIL LTD., a corporation, having an office at the City of Calgary,
in the Province of Alberta (the "Assignor")

OF THE FIRST PART

- and -

TUNDRA OIL & GAS PARTNERSHIP, a general partnership, having an
office at the City of Winnipeg, in the Province of Manitoba (the
"Assignee")

OF THE SECOND PART

By Purchase and Sale Agreement dated September 24, 2014 (the "P&S") the Assignor has conveyed to the Assignee all of the Assignor's right, title, estate and interest in and to certain petroleum and natural gas and related rights and facilities (the "Assets"), all as more particularly described in the P&S set forth; •

Among the Assets conveyed to the Assignee under the Conveyance was an undivided 10.89% interest (the "Assigned Interest") in the North Virden Scallion Unit No. 2 (the "Unit") and in the Unit Agreement dated August 1, 1989 and Unit Operating Agreement dated August 1, 1989 relating to the Unit (collectively the "Agreements");

The Assignee has requested and the Assignor has agreed to provide a specific assignment of the Assignor's entire right and interest, the Assigned Interest, in and to the Unit and in and to the Agreements;

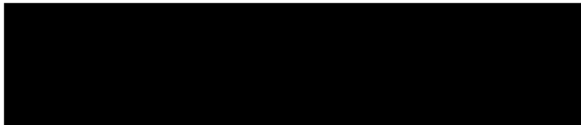
NOW THEREFORE THIS AGREEMENT WITNESSETH THAT in consideration of the promises and of other good and valuable consideration, the parties hereto covenant and agree with one another as follows:

1. The Assignor hereby assigns and conveys to the Assignee all of the said Assigned Interest in the Unit and a corresponding interest in the Agreements, TO HAVE AND TO HOLD the same unto the Assignee for its sole use and benefit absolutely.
2. The Effective Time of this Assignment and the Effective Date for adjustments in respect of this Assignment is August 1, 2014.
3. The Assignee's address for notices under the Agreements is:

TUNDRA OIL & GAS PARTNERSHIP
1700, One Lombard Place
Winnipeg, Manitoba R3B 0X3
Attention: Vice-President, Land

IN WITNESS WHEREOF the parties hereto have executed this Assignment as of the day and year first above written.

HEATHER OIL LTD.



Bob Heathcott, President

TUNDRA OIL & GAS PARTNERSHIP
By its Managing Partner
Tundra Oil & Gas Limited



Glenn Ross, Vice President
Land