

January 14, 2015

Jennifer Winsor, P.Eng.

Environmental Engineer Environmental Approvals Branch Manitoba Conservation and Water Stewardship 123 Main Street, Suite 160 Winnipeg, Manitoba R3C 1A5

Re: Minnova Corp. - PL Mine Environment Act Proposal (File: 2815.10)
Withdrawl of Notice of Alteration Application, *Environment Act* Licence No. 1207E

Dear Ms. Winsor:

Further to our verbal notice on or about October 24th to withdraw our Notice of Alteration seeking to incorporate open pit mining methods under our existing *Environment Act* Licence No. 1207E this letter serves as official withdrawal notication.

Although we did not receive any negative technical or environmental feedback on the project from your comprehensive TAC review process we feel it's in the best interest of all stakeholders to look at an underground-only restart scenario at a planned rate of less than 600tpd to avoid triggering other unnecessary permitting requirements.

Should you have any questions or concerns, please do not hesitate to contact our office.

Yours very truly, Minnova Corp.

Gorden Glenn, President & CEO

Gorden Glenn President & CEO Minnova Corp. T – 647 985 2785` C – 416 625 2607

Cc; Sheryl Rosenberg, TDS Law

Tracy Braun, Environmental Approvals Branch, Manitoba Conservation and Water Stewardship