

THE QUEEN'S BENCH (FAMILY DIVISION)

_____ **Centre**

BETWEEN:

petitioner

- and -

respondent

FINANCIAL STATEMENT OF _____

SWORN/AFFIRMED: _____

(Name, address and telephone number of party filing)

THE QUEEN'S BENCH (FAMILY DIVISION)

_____ Centre

BETWEEN:

petitioner

– and –

respondent

FINANCIAL STATEMENT

FINANCIAL STATEMENT OF _____
(Petitioner/Respondent)

I, _____, of the _____ of _____,
in the province of _____, SWEAR (or AFFIRM) THAT:

1. Attached are the following:
 - Part 1 — Annual Income
 - Part 2 — Monthly Expenses
 - Part 3 — Assets of Both Parties
 - Part 4 — Debts of Both Parties

2. To the best of my knowledge, information and belief, the information set out in this financial statement is true and complete.

SWORN (or affirmed) before me at the _____)
_____ of _____,)
in the Province of Manitoba,) _____
this ____ day of _____, _____.)

Deputy Registrar for Queen's Bench or
A Commissioner for Oaths in and for
The Province of Manitoba
My Commission expires: _____

PART 1 – ANNUAL INCOME

1. I am

employed as *(describe occupation)* _____

by *(name and address of employer)* _____

_____.

self-employed, carrying on business under the name of *(name and address of business)*

_____.

unemployed since _____.

2. (a) Attached are copies of my Canada Revenue Agency income and deduction computer printouts for each of the three most recent taxation years _____, _____, _____.
(years)

(b) I cannot obtain the printouts for the years _____, _____, _____ because *(give reasons)*
(years)

Deductions:

Union, professional dues and other employment expenses allowed under Schedule III	\$ _____
Child support received and included in total income above	\$ _____
Spousal support received from the other parent and included in total income above	\$ _____
Social assistance received by the parent for other members of the household	\$ _____
Taxable amount of dividends from taxable Canadian corporations	\$ _____
Taxable capital gains	\$ _____
Actual amount of business investment losses	\$ _____
Carrying charges and interest expenses	\$ _____
Self-employment income, net of reserves, included in income for tax purposes in excess of the self-employment income for the 12 months ending on December 31 of the reporting year	\$ _____
Portion of partnership and sole proprietorship income that is required by the partnership to be re-invested	\$ _____
<u>(C) TOTAL DEDUCTIONS:</u>	\$ _____

Annual Income for Child Support Guidelines Table Amount
(Total income (A) plus additions (B) less deductions (C)) \$ _____

Annual Income for Special or Extraordinary Expenses Amount
(Annual Income for Child Support Guidelines Table Amount less spousal support paid to the other parent, or, plus spousal support received from the other parent, as applicable) \$ _____

(b) I receive child support for the following persons who are not the subject of this application:

Name	Annual amount	Taxable or not <i>(indicate)</i>
_____	\$ _____	_____

(c) I receive the following non-taxable benefits, allowances or amounts: *(This includes items such as use of a vehicle and room and board. Where the benefit is not an amount, include an estimate of the value of the benefit on an annual basis.)*

Benefit	Benefit	Annual amount or value
_____	\$ _____	\$ _____

5. (Complete only if claiming child support and special or extraordinary expenses.)

I have the following special or extraordinary expenses for the named children:

(a) Child care expenses

Name of child _____	Gross annual cost	Net annual cost
_____	\$ _____	\$ _____
(specify expense)		
_____	\$ _____	\$ _____

(b) Health-related expenses that exceed insurance reimbursement by at least \$100 annually:

Name of child _____	Gross annual cost	Net annual cost
_____	\$ _____	\$ _____
(specify expense)		
_____	\$ _____	\$ _____

(c) Extraordinary expenses for primary or secondary school education or for any educational programs that meet the child's particular needs

Name of child _____	Gross annual cost	Net annual cost
_____	\$ _____	\$ _____
(specify expense)		
_____	\$ _____	\$ _____

(d) Post-secondary education

Name of child _____	Gross annual cost	Net annual cost
_____	\$ _____	\$ _____
(specify expense)		
_____	\$ _____	\$ _____

(e) Extraordinary expenses for extracurricular activities

Name of child _____	Gross annual cost	Net annual cost
_____	\$ _____	\$ _____
(specify expense)		
_____	\$ _____	\$ _____

PART 3 — ASSETS OF BOTH PARTIES

6. Our assets are as follows:

(Include all assets, whether or not shareable under The Family Property Act, including jointly owned assets. Where there is a claim under The Family Property Act, identify with an asterisk () those assets alleged to be non-shareable. Do not complete the column headed "Market Value at Date of Separation" if there is no claim under The Family Property Act.)*

	Asset in Possession of Petitioner (P) or Respondent (R)	Present Market Value	Market Value at Date of Separation
Real estate _____ <small>(municipal address)</small>	_____	\$ _____	\$ _____
Cars, boats, vehicles _____ <small>(year, make model)</small>	_____	\$ _____	\$ _____
Household goods, furniture and appliances	_____	\$ _____	\$ _____
Tools, sports and hobby equipment	_____	\$ _____	\$ _____
Bank accounts and cash on hand	_____	\$ _____	\$ _____
R.R.S.P.	_____	\$ _____	\$ _____
Bonds, shares, term deposits, investment certificates, mutual funds	_____	\$ _____	\$ _____
Money owed to us	_____	\$ _____	\$ _____
Life Insurance (cash value)	_____	\$ _____	\$ _____
Pension plans	_____	\$ _____	\$ _____
Business assets	_____	\$ _____	\$ _____
Other <i>(specify)</i>	_____	\$ _____	\$ _____
	TOTAL	\$ _____	\$ _____

PART 4 — DEBTS AND OTHER LIABILITIES OF BOTH PARTIES

7. Our debts and liabilities are as follows:

(List all your debts and liabilities as well as any joint debts and liabilities. Identify joint liabilities with an asterisk (). Do not complete the column headed "Amount Outstanding at Date of Separation" if there is no claim under The Family Property Act.)*

	<u>Debt of Petitioner (P) or Respondent (R) or Joint (*)</u>	<u>Present Amount Outstanding</u>	<u>Amount Outstanding at Date of Separation</u>	<u>Present Monthly Payments</u>
Mortgage	_____	\$ _____	\$ _____	\$ _____
Loans <i>(specify)</i>	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
Credit cards	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
Other <i>(specify)</i>	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
	_____	\$ _____	\$ _____	\$ _____
TOTAL		\$ _____	\$ _____	\$ _____