

December 19, 2016

By Courier & Email leonardo.leonen@gov.mb.ca

Manitoba Petroleum Branch
60-1395 Ellice Avenue
Winnipeg, Manitoba R3G 3P2

Attention: Leonardo Leonen

Dear Mr. Leonen:

**Re: AMENDING AGREEMENT DATED JUNE 1, 2016
Clause Amendment – Authority for Operations
Daly Unit No. 1 Plan of Unit Operation dated July 1, 1971
Our File: UN001**

In accordance with Clause 138 (1) (a) of the Oil and Gas Act, Corex Resources Ltd. ("Corex") as Operator and on behalf of the working interest owners of Daly Unit No. 1 Plan of Unit Operations, hereinafter referred to as the "Unit Agreement", is pleased to make application to amend Clause 2.04 of the Unit Agreement. Corex and its partner would like to amend Clause 2.04 of the Unit Agreement and replace such clause with the wording provided within the Amending Agreement.

In keeping with the above, Corex is pleased to enclose for your information and further handling the following:

- Amending Agreement dated June 1, 2016 executed on behalf of all the working interest owners and royalty owners of Daly Unit No.1, with the exception of Crown and the Receiver General for Canada (Federal Crown); and
- Consent for proposed amendment acknowledged by Crescent Point Resources Partnership signifying its concurrence to the replacement of Clause 2.04 of the Unit Agreement with the wording provided in the Amending Agreement

We would respectfully request the Department approve this application and return executed counterparts to complete our file. Should you have any questions regarding the above, please do not hesitate to contact me directly via email or at (403) 718-6371.

Regards,

COREX RESOURCES LTD.

Peter Parkinson
Land Manager

Cc: Crescent Point Resources Partnership, Attn: Julia Kugelmass