

**ASSIGNMENT OF UNIT INTEREST**  
(Daly Unit #1)

THIS AGREEMENT is made as of February 11, 2014 between:

SHARON OIL COMPANY LIMITED, a body corporate formed pursuant to the laws of the Province of Alberta, and having offices in Calgary, Alberta (the "Assignor")

- and -

COREX RESOURCES LTD., a body corporate formed pursuant to the laws of the Province of Alberta, and having offices in Calgary, Alberta (the "Assignee")

**RECITALS:**

Assignor is the holder of the interest in the unit described in Schedule "A" hereto (such interest hereinafter referred to as the "Unit Interest");

Assignor has agreed to assign the Unit Interest to Assignee pursuant to the terms and conditions set forth in that Petroleum, Natural Gas And General Rights Conveyance dated February 11, 2014 (the "Governing Agreement");

THE PARTIES HERETO agree as follows:

1. Assignor hereby assigns, transfers, sets over and conveys unto Assignee, effective as of January 1, 2014, the Unit Interest, to have and to hold the same for its sole use and benefit absolutely.
2. The covenants, representations, warranties and indemnities contained in the Governing Agreement are incorporated herein as fully and effectively as if they were set out herein and there shall not be any merger of any covenant, representation, warranty or indemnity contained in the Governing Agreement by virtue of the execution and delivery hereof, any rule of law, equity or statute to the contrary notwithstanding.
3. If any term or provision hereof should conflict with any term or provision of the Governing Agreement, the term or provision of the latter shall prevail and this agreement shall at all times be read subject to all terms and conditions of the Governing Agreement.
4. The assignment and conveyance effected by this agreement is made with full right of substitution and subrogation of Assignee in and to all covenants, representations, warranties and indemnities previously given or made by others in respect of the Unit Interests or any part thereof.

5. The address for service of Assignee is:

COREX RESOURCES LTD.  
3200, 700 - 2nd Street SW  
Calgary, Alberta  
T2P 2W2

Attention: Joint Venture Department  
Fax: (403) 265-1952

6. This agreement shall, in all respects, be subject to, interpreted, construed and enforced in accordance with and under the laws of the Province of Alberta and applicable laws of Canada and shall, in all respects, be treated as a contract made in the Province of Alberta. The parties hereto irrevocably attorn and submit to the exclusive jurisdiction of the courts of the Province of Alberta and courts of appeal therefrom in respect of all matters arising out of or in connection with this agreement.
7. This agreement shall be binding upon and shall endure to the benefit of each of the parties hereto and their respective administrators, trustees, receivers, successors and assigns.

The parties have executed and delivered this agreement as of the day and year first written above.

SHARON OIL COMPANY LIMITED  
Assignor

COREX RESOURCES LTD.  
Assignee

Per: \_\_\_\_\_

Per: \_\_\_\_\_

David McGuinness  
Vice President, Land

**SCHEDULE "A" ATTACHED TO AN ASSIGNMENT OF UNIT INTEREST DATED FEBRUARY  
11, 2014 BETWEEN SHARON OIL COMPANY LIMITED AS ASSIGNOR AND COREX  
RESOURCES LTD. AS ASSIGNEE**

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Undivided 3.18166% interest in the Plan for Unit Operation Governing the Unitized Management Operation and Further Development of Daly Unit #1, being 100% of Assignor's interest therein.

DALY UNIT #1

SCHEDULE "B"

PRIMA FACIE WORKING INTEREST OWNERS AND THEIR PARTICIPATING INTERESTS  
IN DALY UNIT #1

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Working Interest Owner	Unit Participation %
24 Corex Resources Ltd.	58.285114
26 Crescent Point Resources Partnership	36.735636
176 ARC Resources General Partnership	<u>4.97925</u>
	100

## DALY UNIT #1

## SCHEDULE "A"

TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS  
OF THE TRACTS IN DALY UNIT #1

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
2-4	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
12-3	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
13-3	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
9-4	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
10-4	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
15-4	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
16-4	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
1-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
2-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
3-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
4-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
5-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
7-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
7-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
8-9	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
4-10	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
5-10	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
1-8	Corex Resources Ltd.	60
	Crescent Point Resources Partnership	40
10-32	ARC Resources General Partnership	100

DALY UNIT NO. 1  
SCHEDULE "A"  
TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS  
OF THE TRACTS IN DALY UNIT NO. 1

15-32	ARC Resources General Partnership	100
16-32	ARC Resources General Partnership	100
13-33	ARC Resources General Partnership	100
3-5	ARC Resources General Partnership	100
11-4	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
12-4	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
13-4	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
14-4	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
1-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
2-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
7-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
8-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
9-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
10-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
15-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
16-5	Corex Resources Ltd. Crescent Point Energy Ltd.	62.907596 37.092404
3-4	Corex Resources Ltd. Crescent Point Energy Ltd.	60 40
4-4	Corex Resources Ltd. Crescent Point Energy Ltd.	60 40
5-4	Corex Resources Ltd. Crescent Point Energy Ltd.	60 40
6-4	Corex Resources Ltd. Crescent Point Energy Ltd.	60 40