



Suite 1000 – 715 5th Avenue SW, Calgary, AB T2P 2X6
TEL: (403) 261-1876 FAX: (403) 261-1042

May 28, 2014

Manitoba Mineral Resources
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2

Attention: Mr. Leonardo Leonen

Re: Kola Unit No. 1
Unit and Unit Operating Agreement Exhibit Revisions
TOGP File No.: U-001

Enclosed for your files are copies of the exhibit revisions for the above mentioned unit, dating back to 1993. The attached Schedule "A" details each of the revisions. Also enclosed are the related backup documents for each revision and if required, the counterpart execution pages.

If you have any questions regarding the exhibit revisions, please contact the undersigned at 403-536-0795 or stephanie.seifridt@tundraoilandgas.com.

Yours truly,

TUNDRA OIL & GAS PARTNERSHIP
by its managing partner
Tundra Oil & Gas Limited


Stephanie Seifridt
Joint Venture Consultant

Enclosures

Affiliate of JAMES RICHARDSON & SONS, LIMITED Established 1857

FIELD OFFICE: 295 – 3rd Avenue, Box 1960, Virden, MB R0M 2C0 TEL: (204) 748-3095 FAX: (204) 748-1007
WINNIPEG OFFICE: 1700 – One Lombard Place, Winnipeg, MB R3B 0X3 TEL: (204) 934-5850 FAX: (204) 934-5820

SCHEDULE A

Revision Effective Date	Exhibit A	Exhibit D	Comments
September 1, 1993	0	0	1. DOCUMENTS SHOWING POCO PETROLEUMS LTD. OWNERSHIP IN TRACT 12. ORIGINAL EXHIBITS INCORRECTLY SHOWED BRANDON PROFESSIONAL INVESTMENTS LTD. AS A WORKING INTEREST OWNER IN TRACT 12. 2. CERTIFICATE OF INCORPORATION SHOWING CORRECT NAME FOR GAUER OIL COMPANY LIMITED.
February 1, 1998	1	1	CORVAIR OILS LTD. AMALGAMATED TO TUNDRA OIL AND GAS LTD. (TRANSACTION DATE JANUARY 1, 1998).
August 1, 1998	2		THE MONTREAL TRUST COMPANY'S ROYALTY INTEREST TRANSFERRED TO THE BANK OF NOVA SCOTIA TRUST COMPANY BY WAY OF "THE BANK OF NOVA SCOTIA TRUST COMPANY, MONTREAL TRUST COMPANY OF CANADA AND MONTREAL TRUST COMPANY ACT".
February 1, 2000	3	2	POCO PETROLEUMS LTD. CHANGED ITS NAME TO BURLINGTON RESOURCES CANADA ENERGY LTD. (TRANSACTION DATE JANUARY 1, 2000).
October 1, 2001	4	3	BURLINGTON RESOURCES CANADA ENERGY LTD. AMALGAMATED TO BURLINGTON RESOURCES CANADA LTD. (TRANSACTION DATE SEPTEMBER 17, 2001).
May 1, 2006	5	4	TUNDRA OIL AND GAS LTD. CHANGED ITS NAME TO TUNDRA OIL & GAS LIMITED (TRANSACTION DATE APRIL 3, 2006).
October 1, 2006	6	5	1. TUNDRA OIL & GAS LIMITED ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE JANUARY 15, 2014). 2. EDNA [REDACTED] MCPHAIL'S INTEREST VESTED TO KENNETH [REDACTED] MCPHAIL AND LINDLEY MCPHAIL AS EXECUTORS (TRANSACTION DATE SEPTEMBER 1, 2006).
January 1, 2008	7		GAUER OIL COMPANY LIMITED ASSIGNED ITS INTEREST TO PATRICK [REDACTED] AYLEN (TRANSACTION DATE DECEMBER 15, 2007).
May 1, 2008	8	6	BURLINGTON RESOURCES CANADA LTD. CHANGED ITS NAME TO CONOCOPHILLIPS CANADA (BRC) LTD. (TRANSACTION DATE MARCH 3, 2008).
February 1, 2010	9	7	1. CONOCOPHILLIPS CANADA (BRC) LTD. AMALGAMATED TO CONOCOPHILLIPS CANADA RESOURCES INC. (TRANSACTION DATE JANUARY 1, 2010). 2. CONOCOPHILLIPS CANADA RESOURCES INC. CONTINUED FROM NOVA SCOTIA TO ALBERTA AS CONOCOPHILLIPS CANADA RESOURCES CORP. (TRANSACTION DATE JANUARY 5, 2010).
December 1, 2010	10	8	CONOCOPHILLIPS CANADA ASSIGNED ITS INTEREST TO CRESCENT POINT RESOURCES PARTNERSHIP (TRANSACTION DATE NOVEMBER 4, 2010).
October 1, 2011	11	9	1. MUSTANG OIL LTD. ASSIGNED ITS INTEREST TO 6280961 MANITOBA LIMITED (UNKNOWN TRANSACTION DATE) - MISSING ASSIGNMENT. 2. 6280961 MANITOBA LIMITED SOLD ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE SEPTEMBER 2, 2011).
January 1, 2012	12	10	KIWI RESOURCES LTD. ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE DECEMBER 15, 2011).
February 1, 2014	13	11	BRANDON PROFESSIONAL INVESTMENTS LTD. ASSIGNED ITS INTEREST TO TUNDRA OIL & GAS PARTNERSHIP (TRANSACTION DATE DECEMBER 8, 2014).

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patrick [REDACTED] Naylen
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Naylen	Naylen Oil Corp.
Crescent Point	Crescent Point Resources Partnership
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	Tundra	100.0000	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Unit Agreement: Kola Unit No. 1
Revision No.: 13
Effective Date: February 1, 2014

Exhibit "A"

11	4-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Crescent Point Tundra	12.5000 87.5000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Crescent Point Resources Partnership	0.12
Tundra Oil & Gas Partnership	<u>99.88</u>
	100.00

Schedule "A"

Attached to and made a part of an Assignment of Unit Interest dated the 8th day of January, 2014 between Brandon Professional Investments Ltd., and Tundra Oil & Gas Partnership

Unit Agreement	Assigned Interest
Kola Unit No. 1 Unit and Unit Operating Agreement	1.48% Interest in and to the Kola Unit No. 1

Exhibit "E"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Unit Wells

Tundra et al Daly Prov.	9-20-010-29 WPM	Producing
Tundra et al Daly Prov.	16-20-010-29 WPM	Producing
Tundra et al Daly	10-21-010-29WPM	Producing
Tundra et al Daly	12-21-010-29 WPM	Abandoned
Tundra et al Daly	13-21-010-29 WPM	Injecting
Tundra Daly	14-21-010-29 WPM	Abandoned
Tundra Daly	15-21-010-29WPM	Abandoned
Tundra et al Daly	01-28-010-29 WPM	Producing
Tundra et al Daly	02-28-010-29 WPM	Injecting
Tundra et al Daly	03-28-010-29 WPM	Producing
Tundra et al Daly	04-28-010-29 WPM	Producing
Kiwi Mustang Daly	05-28-010-29 WPM	Abandoned
Tundra et al Daly	06-28-010-29 WPM	Producing
Tundra et al Daly Prov.	11-28-010-29 WPM	Producing
Tundra et al Daly Prov.	12-28-010-29 WPM	Injecting
Tundra et al Daly Prov.	09-29-010-29 WPM	Abandoned

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patric [REDACTED] Naylen
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Naylen	Naylen Oil Corp.
Crescent Point	Crescent Point Resources Partnership
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Tundra	12.5000 87.5000	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7456 24.3733 6.0933 6.0933 12.1866	8.25

Exhibit "A"

11	4-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Crescent Point Tundra	12.5000 87.5000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Tundra	12.5000 87.5000	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Crescent Point Resources Partnership	0.12
Tundra Oil & Gas Partnership	<u>98.40</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patrick [REDACTED] Naylen
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Naylen	Naylen Oil Corp.
Crescent Point	Crescent Point Resources Partnership
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Crescent Point Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

**Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Crescent Point Resources Partnership	0.12
Kiwi Resources Ltd.	3.35
Tundra Oil & Gas Partnership	<u>95.05</u>
	100.00

SCHEDULE "A" (continued)

This is Schedule "A" to a General Conveyance Agreement dated September 2, 2011
between Tundra Oil & Gas Partnership and 6280961 Manitoba Limited

Wells



Unit Interests

All of Vendor's interest in and to the Kola Unit No. 1, being a 0.26% undivided interest and all of 6280961's interest in any related tangibles, intangibles, pipelines and facilities, which will include, but not be limited to, all of Vendor's interest in the 4-28-10-29W1M battery.



Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patrick [REDACTED] Naylen
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Crescent Point	Crescent Point Resources Partnership
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Crescent Point Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Crescent Point Resources Partnership	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil & Gas Partnership	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patrick [REDACTED] Naylen
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
CPC	ConocoPhillips Canada Resources Corp.
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Unit Agreement: Kola Unit No. 1

Revision No.: 9

Effective Date: February 1, 2010

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	CPC Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
ConocoPhillips Canada Resources Corp.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil & Gas Partnership	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patrick [REDACTED] Naylen
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
CPC	ConocoPhillips Canada (BRC) Ltd.
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	CPC Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
ConocoPhillips Canada (BRC) Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil & Gas Partnership	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
P. Naylen	Patric [REDACTED] Naylen
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Burlington	Burlington Resources Canada Ltd.
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra P. Naylen Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwj Tundra	12.5000 9.6875 77.8125	Crown Tundra P. Naylen K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Unit Agreement: Kola Unit No. 1

Revision No.: 7

Effective Date: January 1, 2008

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Burlington Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra P. Naylen K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
K. McPhail	Kenneth [REDACTED] McPhail
L. McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Burlington	Burlington Resources Canada Ltd.
Tundra	Tundra Oil & Gas Partnership
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra Gauer K. McPhail L. McPhail Wood	2.5069 48.7466 24.3733 6.0933 6.0933 12.1866	8.25

Unit Agreement: Kola Unit No. 1
Revision No.: 6
Effective Date: October 1, 2006

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra Gauer K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	10.88
12	5-28-10-29 WPM	Burlington Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra Gauer K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra Gauer K. McPhail L. McPhail Wood	50.0000 25.0000 6.2500 6.2500 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Burlington Resources Canada Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil & Gas Partnership	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Burlington	Burlington Resources Canada Ltd.
Tundra	Tundra Oil & Gas Limited
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25

Exhibit "A"

11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Burlington Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Burlington Resources Canada Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil & Gas Limited	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
• Burlington	Burlington Resources Canada Ltd.
Tundra	Tundra Oil and Gas Ltd.
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25
11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Burlington Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Burlington Resources Canada Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil and Gas Ltd.	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Burlington	Burlington Resources Canada Energy Ltd.
Tundra	Tundra Oil and Gas Ltd.
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25
11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Burlington Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Burlington Resources Canada Energy Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil and Gas Ltd.	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Corvair	Corvair Oils Limited
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Nova Scotia	The Bank of Nova Scotia Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Poco	Poco Petroleums Ltd.
Tundra	Tundra Oil and Gas Ltd.
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Nova Scotia	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Corvair Tundra	43.0000 57.0000	Corvair Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Corvair Tundra	43.0000 57.0000	Corvair Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Corvair Kiwi Tundra	12.5000 43.0000 9.6875 34.8125	Crown Corvair Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25
11	4-28-10-29 WPM	Corvair Kiwi Tundra	43.0000 19.3750 37.6250	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Poco Corvair Kiwi Mustang Tundra	12.5000 43.0000 9.6875 26.5625 8.2500	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Corvair Kiwi Tundra	12.5000 43.0000 9.6875 34.8125	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "A"

**Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1**

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Montreal	Montreal Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Poco	Poco Petroleums Ltd.
Tundra	Tundra Oil and Gas Ltd.
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Tundra	100.0000	Tundra Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Crown Tundra Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25
11	4-28-10-29 WPM	Kiwi Tundra	19.3750 80.6250	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Poco Kiwi Mustang Tundra	12.5000 9.6875 26.5625 51.2500	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Kiwi Tundra	12.5000 9.6875 77.8125	Tundra Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Poco Petroleums Ltd.	0.12
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil and Gas Ltd.	<u>94.79</u>
	100.00

Exhibit "A"

Attached to and made part of an Agreement Entitled
Unit Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Abbreviation</u>	<u>Party</u>
BPI	Brandon Professional Investments Ltd.
Corvair	Corvair Oils Limited
Crown	Manitoba Department of Energy and Mines
Gauer	Gauer Oil Company Limited
Kiwi	Kiwi Resources Ltd.
McPhail	Edna [REDACTED] McPhail
Montreal	Montreal Trust Company
Mustang	Mustang Oil Ltd.
Naylen	Naylen Oil Corp.
Poco	Poco Petroleums Ltd.
Tundra	Tundra Oil and Gas Ltd.
Wood	Douglas [REDACTED] Wood

Exhibit "A"

Tract No.	Land Description (LSD)	Working Interest Owner		Royalty Interest		Tract Participation %
		Owner	Share (%)	Owner	Share (%)	
1	9-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	2.77
2	16-20-10-29 WPM	Tundra	100.0000	Crown	100.0000	11.17
3	10-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	1.69
4	12-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	2.02
5	13-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	11.06
6	14-21-10-29 WPM	Tundra	100.0000	Montreal	100.0000	2.02
7	15-21-10-29 WPM	Tundra	100.0000	Tundra	100.0000	6.25
8	1-28-10-29 WPM	Corvair Tundra	43.0000 57.0000	Corvair Gauer Naylen	50.0000 25.0000 25.0000	3.59
9	2-28-10-29 WPM	Corvair Tundra	43.0000 57.0000	Corvair Gauer Naylen	50.0000 25.0000 25.0000	10.43
10	3-28-10-29 WPM	BPI Corvair Kiwi Tundra	12.5000 43.0000 9.6875 34.8125	Crown Corvair Gauer McPhail Wood	2.5069 48.7466 24.3733 12.1866 12.1866	8.25
11	4-28-10-29 WPM	Corvair Kiwi Tundra	43.0000 19.3750 37.6250	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	10.88
12	5-28-10-29 WPM	Poco Corvair Kiwi Mustang Tundra	12.5000 43.0000 9.6875 26.5625 8.2500	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	.98
13	06-28-10-29 WPM	BPI Corvair Kiwi Tundra	12.5000 43.0000 9.6875 34.8125	Corvair Gauer McPhail Wood	50.0000 25.0000 12.5000 12.5000	3.61
14	11-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	12.61
15	12-28-10-29 WPM	Tundra	100.0000	Crown	100.0000	7.99
16	9-29-10-29 WPM	Tundra	100.0000	Crown	100.0000	4.68
						100.00

Unit Agreement: Kola Unit No. 1

Revision No.: Correction to Revision 0

Effective Date: September 1, 1993

Exhibit "A" – Page 2

Exhibit "D"

Attached to and made part of an Agreement Entitled
Unit Operating Agreement – Kola Unit No. 1

List of Parties and their respective Unit Participation

<u>Party</u>	<u>Unit Participation %</u>
Brandon Professional Investments Ltd.	1.48
Poco Petroleums Ltd.	0.12
Corvair Oils Ltd.	16.30
Kiwi Resources Ltd.	3.35
Mustang Oil Ltd.	0.26
Tundra Oil and Gas Ltd.	<u>78.49</u>
	100.00