

May 18, 2017

**CRESCENT POINT RESOURCES PARTNERSHIP**

2000, 585 – 8<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 1G1

Attention: Wendy Phillips

Dear Wendy:

**RE: Revision to Schedule "A" and "B"**  
**PLAN FOR UNIT OPERATION GOVERNING THE UNITIZED MANAGEMENT, OPERATION**  
**AND FURTHER DEVELOPMENT OF VIRDEN ROSELEA UNIT NO. 3, AS AMENDED (the**  
**"Agreement")**  
**Daly Area, Manitoba**  
**Our File: UN007**

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Please be advised that effective January 1, 2017, Corex Resources Ltd. acquired the entire interest of Crescent Point Resources Partnership in the subject Agreement.

In this regard, attached please find a copy of a revised Schedule "A" and Schedule "B" reflecting this transaction. Schedules are deemed to be effective June 1, 2017 in accordance with the Agreement.

If you require further information, please contact the undersigned at (403) 718-6345 or [davidm@corexresources.ca](mailto:davidm@corexresources.ca).

Yours truly,

**COREX RESOURCES LTD.**

  
David McGuinness  
Executive Vice President, Land

Attach

Cc: Manitoba Mineral Resources, Attention: Leonardo Leonen



## VIRDEN-ROSELEA UNIT NO. 3

### SCHEDULE "A"

#### TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS OF THE TRACTS IN THE VIRDEN-ROSELEA UNIT NO. 3

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
6-7	Corex Resources Ltd.	100
8-7	Corex Resources Ltd.	100
9-7	Corex Resources Ltd.	100
10-7	Corex Resources Ltd.	100
11-7	Corex Resources Ltd.	100
12-7	Corex Resources Ltd.	100
13-7	Corex Resources Ltd.	100
14-7	Corex Resources Ltd.	100
15-7	Corex Resources Ltd.	100
16-7	Corex Resources Ltd.	100
2-18	Corex Resources Ltd.	100
3-18	Corex Resources Ltd.	100
4-18	Corex Resources Ltd.	100
5-18	Corex Resources Ltd.	100
6-18	Corex Resources Ltd.	100
7-18	Corex Resources Ltd.	100
12-18	Corex Resources Ltd.	100
2-1	Corex Resources Ltd.	100
3-1	Corex Resources Ltd.	100
5-1	Corex Resources Ltd.	100
6-1	Corex Resources Ltd.	100
7-1	Corex Resources Ltd.	100

### VIRDEN-ROSELEA UNIT NO. 3

#### SCHEDULE "A"

#### TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS OF THE TRACTS IN THE VIRDEN-ROSELEA UNIT NO. 3

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
11-1	Corex Resources Ltd.	100
12-1	Corex Resources Ltd.	100
13-1	Corex Resources Ltd.	100
14-1	Corex Resources Ltd.	100
5-2	Corex Resources Ltd.	100
7-2	Corex Resources Ltd.	100
8-2	Corex Resources Ltd.	100
9-2	Corex Resources Ltd.	100
10-2	Corex Resources Ltd.	100
11-2	Corex Resources Ltd.	100
12-2	Corex Resources Ltd.	100
13-2	Corex Resources Ltd.	100
14-2	Corex Resources Ltd.	100
15-2	Corex Resources Ltd.	100
16-2	Corex Resources Ltd.	100
9-3	Corex Resources Ltd.	100
15-3	Corex Resources Ltd.	100
16-3	Corex Resources Ltd.	100
1-10	Corex Resources Ltd.	100
2-10	Corex Resources Ltd.	100
5-10	Corex Resources Ltd.	100
6-10	Corex Resources Ltd.	100

### VIRDEN-ROSELEA UNIT NO. 3

#### SCHEDULE "A"

#### TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS OF THE TRACTS IN THE VIRDEN-ROSELEA UNIT NO. 3

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
7-10	Corex Resources Ltd.	100
8-10	Corex Resources Ltd.	100
9-10	Corex Resources Ltd.	100
10-10	Corex Resources Ltd.	100
11-10	Corex Resources Ltd.	100
12-10	Corex Resources Ltd.	100
16-10	Corex Resources Ltd.	100
1-11	Corex Resources Ltd.	100
2-11	Corex Resources Ltd.	100
3-11	Corex Resources Ltd.	100
4-11	Corex Resources Ltd.	100
5-11	Corex Resources Ltd.	100
6-11	Corex Resources Ltd.	100
7-11	Corex Resources Ltd.	100
8-11	Corex Resources Ltd.	100
9-11	Corex Resources Ltd.	100
10-11	Corex Resources Ltd.	100
11-11	Corex Resources Ltd.	100
12-11	Corex Resources Ltd.	100
13-11	Corex Resources Ltd.	100
14-11	Corex Resources Ltd.	100
15-11	Corex Resources Ltd.	100

### VIRDEN-ROSELEA UNIT NO. 3

#### SCHEDULE "A"

#### TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS OF THE TRACTS IN THE VIRDEN-ROSELEA UNIT NO. 3

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
16-11	Corex Resources Ltd.	100
3-12	Corex Resources Ltd.	100
4-12	Corex Resources Ltd.	100
5-12	Corex Resources Ltd.	100
6-12	Corex Resources Ltd.	100
9-12	Corex Resources Ltd.	100
11-12	Corex Resources Ltd.	100
12-12	Corex Resources Ltd.	100
13-12	Corex Resources Ltd.	100
14-12	Corex Resources Ltd.	100
15-12	Corex Resources Ltd.	100
16-12	Corex Resources Ltd.	100
1-13	Corex Resources Ltd.	100
3-13	Corex Resources Ltd.	100
4-13	Corex Resources Ltd.	100
5-13	Corex Resources Ltd.	100
6-13	Corex Resources Ltd.	100
7-13	Corex Resources Ltd.	100
8-13	Corex Resources Ltd.	100
9-13	Corex Resources Ltd.	100
10-13	Corex Resources Ltd.	100
11-13	Corex Resources Ltd.	100

### VIRDEN-ROSELEA UNIT NO. 3

#### SCHEDULE "A"

#### TRACT NUMBERS AND THE PRIMA FACIE WORKING INTEREST OWNERS OF THE TRACTS IN THE VIRDEN-ROSELEA UNIT NO. 3

Tract Number	Working Interest Owner	Percentage Working Interest Ownership
12-13	Corex Resources Ltd.	100
13-13	Corex Resources Ltd.	100
14-13	Corex Resources Ltd.	100
15-13	Corex Resources Ltd.	100
2-14	Corex Resources Ltd.	100
3-14	Corex Resources Ltd.	100
4-14	Corex Resources Ltd.	100
5-14	Corex Resources Ltd.	100
6-14	Corex Resources Ltd.	100
11-14	Corex Resources Ltd.	100
12-14	Corex Resources Ltd.	100
14-14	Corex Resources Ltd.	100
15-14	Corex Resources Ltd.	100
16-14	Corex Resources Ltd.	100
9-15	Corex Resources Ltd.	100
1-23	Corex Resources Ltd.	100
2-23	Corex Resources Ltd.	100
3-23	Corex Resources Ltd.	100
4-23	Corex Resources Ltd.	100
5-23	Corex Resources Ltd.	100
6-23	Corex Resources Ltd.	100
7-23	Corex Resources Ltd.	100
8-23	Corex Resources Ltd.	100

## VIRDEN-ROSELEA UNIT NO. 3

### SCHEDULE "B"

#### PRIMA FACIE WORKING INTEREST OWNERS AND THEIR PARTICIPATING INTERESTS IN THE VIRDEN-ROSELEA UNIT NO. 3

<u>Working Interest Owner</u>	<u>Final Participating Interest (%)</u>
<u>Corex Resources Ltd.</u>	<u>100.000000</u>
TOTAL	100.000000