



TUNDRA OIL & GAS

1700 – One Lombard Place, Winnipeg, MB R3B 0X3
TEL: (204) 934-5850 FAX: (204) 934-5820

September 21, 2016

Royalty and Working Interest Owners:
(Addressee list attached)

**Subject: Waskada Unit No. 13
Unit Agreement - Exhibit "A" Revision
TOGP File: U-0075**

Enclosed for your records is one (1) copy of the following:

- Exhibit "A" – Tract Participants, Revision No. 2016-01, effective July 1, 2016

These revisions reflect the following:

- Revision No. 2016-01
 - Assignment of Unit Interest from Heritage Royalty Partnership to Heritage Royalty Resource Corp. (dated July 30, 2015).
 - Change of Address for Notice and Title Name Change from Royden Gordon Keith Hannah to Hanco Oils Ltd. (dated December 14, 2007).

Tundra has received all appropriate documentation to support these revisions. Also enclosed for your records is the signed execution page from Heritage Royalty Resource Corp., to include in your Unit Agreement. Please update your files accordingly.

For clarity, the exhibit revision numbering process has been changed. Going forward, each revision will be numbered for the year in which the revision is issued and numbered sequentially thereafter. Please direct any questions or comments to the undersigned at stephanie.seifridt@lundraoilandgas.com.

Yours truly,

TUNDRA OIL & GAS PARTNERSHIP
by its managing partner
Tundra Oil & Gas Limited


Stephanie Seifridt
Joint Venture Consultant

Enclosures

SS/sdm

Waskada Unit No. 13
Addressee List

Tundra Oil & Gas Partnership
1700 One Lombard Place
Winnipeg, MB R3B 0X3

Hanco Oils Ltd.
Box 24
Waskada, MB R0M 2E0

Attention: Keith Hannah

Heritage Royalty Resource Corp.
710, 215 – 2nd Street SW
Calgary, AB T2P 1M4
Attention: Kevin Bolton, VP, Land

60867 Manitoba Ltd.
Box 7
Waskada, MB R0M 2E0

Attention: Murray Hannah, President

Growth, Enterprise and Trade
Petroleum Branch
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2
Attention: Leo Leonen

Lintus Resources Limited
700 Calgary Place One
330 – 5th Avenue SW
Calgary, AB T2P 0L4

Attention: Brent Arnell, President

Exhibit "A"
(List of Abbreviations)

Attached to and made part of an Agreement entitled
"Unit Agreement – Waskada Unit No. 13"

Working Interest Owners

Tundra	Tundra Oil & Gas Partnership	100%
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Royalty Interest Owners

Hannah	Hanco Oils Ltd.
60867	60867 Manitoba Ltd.
Heritage	Heritage Royalty Resource Corp.
Lintus	Lintus Resources Limited

1502. Termination

This agreement terminates 90 days after all wells for the production of Unitized Substances in the Unit Area have been abandoned, plugged or disposed of, or upon the termination of the Unit Operating Agreement, and thereafter the Parties shall be governed by the terms and provisions of their leases and other agreements or instruments relating to the Unitized Zone or Unitized Substances.

1503. Salvaging Equipment Upon Termination

The Royalty Owners grant the Working Interest Owners the right for a period of 6 months after termination of this agreement to salvage, sell, distribute or otherwise dispose of the personal property and facilities used in connection with unit operations.

1504. Notice To Royalty Owners

The Working Interest Owners shall give notice in accordance with their Leases to their respective Royalty Owners of the termination of this agreement within 30 days thereafter.

IN WITNESS WHEREOF the Parties have executed this agreement each on the date shown below.

HERITAGE ROYALTY RESOURCE CORP.

Date: January 28, 2016

Per:



KEVIN BOLTON
Authorized Signatory

Address for Service:

Heritage Royalty Resource Corp.
Suncor Energy Centre – East Tower
2500, 111 – 5th Avenue SW
Calgary, AB
T2P 3Y6

Attention: Joint Venture Analyst