

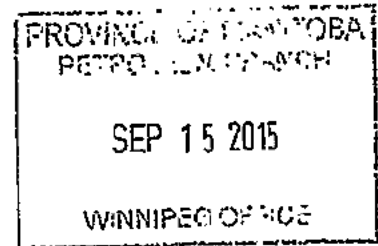


OIL & Gas Ltd

Suite 1800 Eighth Avenue Place, 525 – 8th Avenue SW, Calgary, AB T2P 1G1 | p. 403.930.4120 | f. 403.930.4169

September 10, 2015

Working Interest Owners
Waskada Unit No. 15
Royalty Interest Owners
(Addressee List Attached)



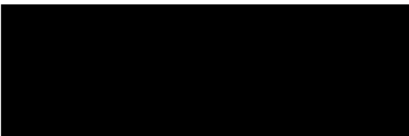
**Reference: Assignment of Unit Interest - Surge General Partnership and
Surge Energy Inc. to TORC Oil & Gas Ltd. and 18749476 Alberta Ltd.
Waskada Unit No. 15 (the "Unit")
Unit Agreement (the "Agreement")
Waskada Area, Saskatchewan
Surge File: U00007 TORC File: U0026**

Please find enclosed revision #13 to Exhibit A of the above referenced Agreement. This revision reflects Cenovus Energy Inc. assigning their royalty interest to Heritage Royalty Partnership effective October 1, 2014. Schedule A has been revised effective August 1, 2015.

If you have any questions or require additional information, please contact me at (403) 930-4166.

Yours truly,

TORC OIL & GAS LTD.



Sarah Kozan
Joint Venture Analyst

pc: File

Tract Number	Land Description	Working Interest Owner	Share of Working Interest (%)	Royalty Interest Owner	Royalty Interest (%)	Share of Tract Participation (%)
11	4-3-2-26W1M	TORC 18748476	99.9889 0.0001	B.G. Lee F.W. Lee	50.000 50.000	2.0131
12	8-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey Heritage	92.650 7.350	2.9370
13	10-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey Heritage	92.650 7.350	3.0485
14	11-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey Heritage	92.650 7.350	3.2841
15	12-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey Heritage	92.650 7.350	3.5217
16	13-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey	100.000	3.1229
17	14-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey	100.000	2.1575
18	15-3-2-26W1M	TORC 18748476	99.9889 0.0001	Ovey	100.000	2.8886
19	16-3-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey	100.000	2.5073
20	1-4-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey	100.000	2.8630
21	2-4-2-26W1M	TORC 18748476	99.9999 0.0001	Ovey	100.000	2.6612
22	3-4-2-26W1M	TORC 18748476	99.9999 0.0001	Computershare	100.000	4.0842

Tract Number	Land Description	Working Interest Owner	Share of Working Interest (%)	Royalty Interest Owner	Royalty Interest (%)	Share of Tract Participation (%)
34	10-2-26W1M	TORG 18749476	88.9899 0.0001	Sunrise Credit Community Futures R. Hooper	25.000 25.000 50.000	2.6452

EXHIBIT "A"
ATTACHED TO AND MADE PART OF AN AGREEMENT ENTITLED
"UNIT AGREEMENT - WASKADA UNIT NO. 16"

Tract Number	Land Description	Working Interest Owner	Share of Working Interest (%)	Royalty Interest Owner	Royalty Interest (%)	Share of Tract Participation (%)
1	6-33-1-26W1M	TORC 18749476	99.9999 0.0001	McFamco	100.000	7.0211
2	7-33-1-26W1M	TORC 18749476	99.9899 0.0001	Young Ovey	50.000 50.000	2.9305
3	8-33-1-26W1M	TORC 18749476	99.9999 0.0001	Young Ovey	50.000 50.000	2.9786
4	9-33-1-26W1M	TORC 18749476	99.9999 0.0001	Pop's 5972346	66.667 33.333	3.1702
5	10-33-1-26W1M	TORC 18749476	99.9999 0.0001	Pop's 5972346	66.667 33.333	2.8872
6	11-33-1-26W1M	TORC 18749476	99.9899 0.0001	McFamco Jimco	75.000 25.000	1.8188
7	13-33-1-26W1M	TORC 18749476	99.9999 0.0001	McFamco Jimco	75.000 25.000	4.5099
8	14-33-1-26W1M	TORC 18749476	99.9999 0.0001	McFamco Jimco	75.000 25.000	2.5785
9	15-33-1-26W1M	TORC 18749476	99.9999 0.0001	Pop's 5972346	66.667 33.333	5.3322
10	16-33-1-26W1M	TORC 18749476	99.9999 0.0001	Pop's 5972346	66.667 33.333	3.9765

Tract Number	Land Description	Working Interest Owner	Share of Working Interest (%)	Royalty Interest Owner	Royalty Interest (%)	Royalty Interest Share (%)	Share of Tract Participation (%)
23	4-4-2-26W1M	TORC 18749476	99.9999 0.0001	Computershare	100.000	2.6027	
24	5-4-2-26W1M	TORC 18749476	99.9999 0.0001	Computershare	100.000	2.1386	
25	6-4-2-26W1M	TORC 18749476	99.9999 0.0001	Computershare	100.000	2.6648	
26	7-4-2-26W1M	TORC 18749476	99.9999 0.0001	Ovey	100.000	2.1157	
27	9-4-2-26W1M	TORC 18749476	99.9999 0.0001	Ovey Cenovus MB Crown	88.175 6.000 5.025	4.0771	
28	10-4-2-26W1M	TORC 18749476	99.9999 0.0001	Ovey Cenovus MB Crown 5972346	87.175 7.025 5.375 0.425	2.1297	
29	11-4-2-26W1M	TORC 18749476	99.9999 0.0001	MB Crown	100.000	1.4885	
30	12-4-2-26W1M	TORC 18749476	99.9999 0.0001	MB Crown	100.000	2.3161	
31	14-4-2-26W1M	TORC 18749476	99.9999 0.0001	MB Crown	100.000	1.9168	
32	9-5-2-26W1M	TORC 18749476	99.9999 0.0001	McFamco Jlmco	50.000 50.000	2.2144	
33	10-5-2-26W1M	TORC 18749476	99.9999 0.0001	McFamco Jlmco	50.000 50.000	1.3858	