



TUNDRA OIL & GAS

1700 – One Lombard Place, Winnipeg, MB R3B 0X3
TEL: (204) 934-5850 FAX: (204) 934-5820

September 20, 2016

Working Interest Owners:
(Addressee list attached)

**Subject: Waskada Unit No. 3
Exhibit "A" Revision
TOGP File: U-030**

Enclosed for your records is one (1) copy of each of the following:

- Exhibit "A" – Tract Participations, Revision No. 2016-01 – effective July 1, 2016

These revisions reflect the following:

- Revision No. 2016-01
 - Assignment of Unit Interest from Heritage Royalty Partnership to Heritage Royalty Resource Corp. (dated July 30, 2015).
 - Dissolution of Progress Exploration Partnership 2009, Distribution of assets to Progress Energy Resources Corp., and change of name to Progress Energy Canada Ltd. (effective December 19, 2012).
 - Amalgamation between Rural Municipality of Brenda and Village of Waskada to form the Municipality of Brenda-Waskada (effective January 1, 2015).
 - Change of name from Manitoba Industry, Trade and Mines to Manitoba Mineral Resources (effective October 2013); to Growth, Enterprise and Trade (effective May 26, 2016).

Tundra has received all appropriate documentation to support these revisions. Also enclosed for your records is the signed execution page from Heritage Royalty Resource Corp., to include in your Unit Agreement.

Please direct any questions or comments to the undersigned at stephanie.seifridt@lundraoilandgas.com.

Yours truly,

TUNDRA OIL & GAS PARTNERSHIP
by its managing partner
Tundra Oil & Gas Limited


Stephanie Seifridt
Joint Venture Consultant

Enclosures

SS/sdm

Waskada Unit No. 3

Addressee List

Receiver General for Canada
Frontier Lands Management Division
Energy Sector, 17th Floor – 580 Booth Street
Ottawa, ON K1A 0E4
Attention: Domenic Pantalone, Chief, Public Lands

Tundra Oil & Gas Partnership
1700 One Lombard Place
Winnipeg, MB R3B 0X3

Heritage Royalty Resource Corp.
710, 215 – 2nd Street SW
Calgary, AB T2P 1M4
Attention: Kevin Bolton, VP, Land

Laurence D. McGarr



McFAMCO LTD.
Box 70
Waskada, MB R0M 2E0
Attention: William L. McKinney, President

DA-KA-DAL Enterprises Ltd.
Box 1437
Boissevain, MB R0K 0E0
Attention: Kathryn Rowe

Municipality of Brenda-Waskada
33 Railway Avenue, Box 40
Waskada, MB R0M 2E0
Attention: Diane Woodworth, CAO

R.W.R. Resources Ltd.
Box 207
Waskada, MB R0M 2E0
Attention: Robert Temple

Growth, Enterprise and Trade
Petroleum Branch
360 – 1395 Ellice Avenue
Winnipeg, MB R3G 3P2
Attention: Leo Leonen

Computershare Trust Company of Canada
600, 530 – 8th Avenue S.W.
Calgary, AB T2P 3S8
Attention: Jan McLelland

Progress Energy Canada Ltd.
1200, 205 – 5th Avenue SW
Calgary, AB T2P 2V7
Attention: Joint Interest Department

Trewin Holdings Ltd.
Box 554
Melita, MB R0M 1L0
Attention: Mrs. R. Vanbeselaere

Jimco Ltd.
Box 189
Waskada, MB R0M 2E0
Attention: James Alexander McKinney, President

Lee Oil Limited
Box 270
Melita, MB R0M 1L0
Attention: Murray Lee, President

Smart Oils Ltd.
68 Eagle Way
Brandon, MB R7C 1C7
Attention: Franklin Smart, President

Bernum Petroleum Ltd.
203, 2303 – 4th Street S.W.
Calgary, AB T2P 2S7
Attention: Iris Spencer

Exhibit "A"

**Attached to and made part of an Agreement entitled
"Unit Agreement – Waskada Unit No. 3"**

TRACT PARTICIPATIONS

In this Exhibit the names of the Parties have been abbreviated as follows:

Working Interest Owners

TUNDRA	Tundra Oil & Gas Partnership	100%
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Royalty Interest Owners

Tundra O&G	Tundra Oil & Gas Limited
Computershare	Computershare Trust Company of Canada
Fed Crown	Energy Mines & Resources Canada
Heritage	Heritage Royalty Resource Corp.
Progress	Progress Energy Canada Ltd.
McGarr	Laurence D. McGarr
Trewin	Trewin Holdings Ltd.
McFAMCO	McFAMCO LTD.
Jimco Ltd.	Jimco Ltd.
DA-KA-DAL	DA-KA-DAL Enterprises Ltd.
MB Crown	Growth, Enterprise and Trade, Petroleum Branch
Lee Oil	Lee Oil Limited
R.M. of Brenda	Municipality of Brenda-Waskada
Smart	Smart Oils Ltd.
R.W.R.	R.W.R. Resources Ltd.
Bernum	Bernum Petroleum Ltd.

1503. Salvaging Equipment Upon Termination

The Royalty Owners grant the Working Interest Owners the right for a period of 6 months after termination of this agreement to salvage, sell, distribute or otherwise dispose of the personal property and facilities used in connection with unit operations.

1504. Notice To Royalty Owners

The Working Interest Owners shall give notice in accordance with their Leases to their respective Royalty Owners of the termination of this agreement within 30 days thereafter.

IN WITNESS WHEREOF the Parties have executed this agreement each on the date shown opposite its execution hereof.

HERITAGE ROYALTY RESOURCE CORP.

Date: January 28, 2016

Per: _____

Kevin Bolton
Authorized Signatory

Address for Service:

Heritage Royalty Resource Corp.
Suncor Energy Centre – East Tower
2500, 111 – 5th Avenue SW
Calgary, AB
T2P 3Y6

Attention: Joint Venture Analyst

WASKADA UNIT NO.3 – ENLARGEMENT NO.3